

KEY FINDINGS

- 1. Parents' comfort with their children returning to school held steady in July after a large increase in June. Most parents are reporting there will be some level of in-person learning this upcoming year, especially district schools.
- 2. Private schools appear to be more likely than public district schools to offer in-person learning and remote learning.
- 3. Most parents still prefer some level of hybrid learning. However, this summer parents have signaled an increased preference for their children to learn completely outside of the home.
- 4. About half of the parents who reported their children were homeschooling a year ago, now say they will attend a public school or private school.
- 5. Interest in learning pods decreased slightly this month. There was a notable decrease in learning pod interest among Hispanics, Republicans, and those living in the West.
- 6. School parents generally agree with positive statements about diversity and inclusivity when thinking about their schools. Though strong agreement levels have decreased since June. Parents with higher incomes are the most likely to agree that their local school is promoting diversity and inclusivity. Independents or those with lower incomes are less likely to agree along those lines.

AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

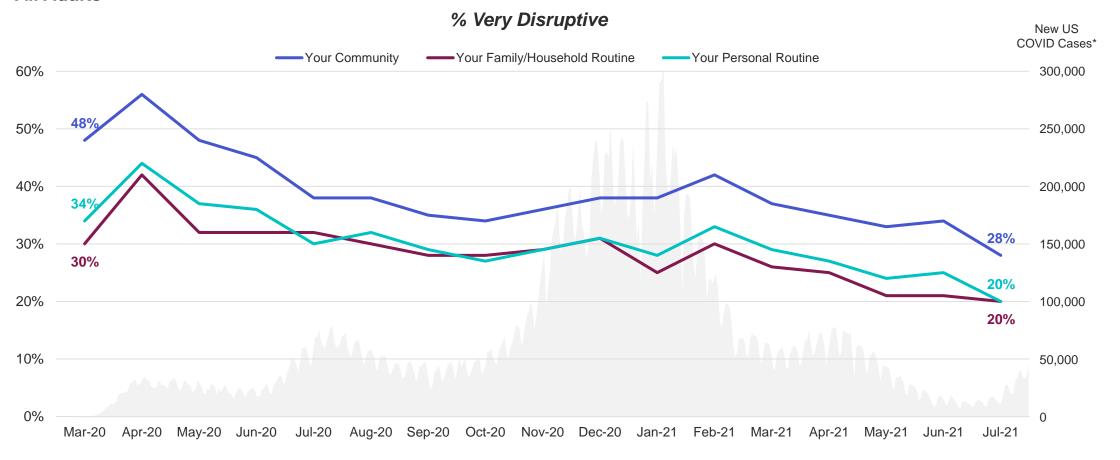
SURVEY PROFILE AND DEMOGRAPHICS



Despite new variants of COVID-19, the percentage of adults who feel the coronavirus has been 'very disruptive' to their personal routine and community decreased in July.

How disruptive has the coronavirus (also called COVID-19) been on each of the following?

All Adults



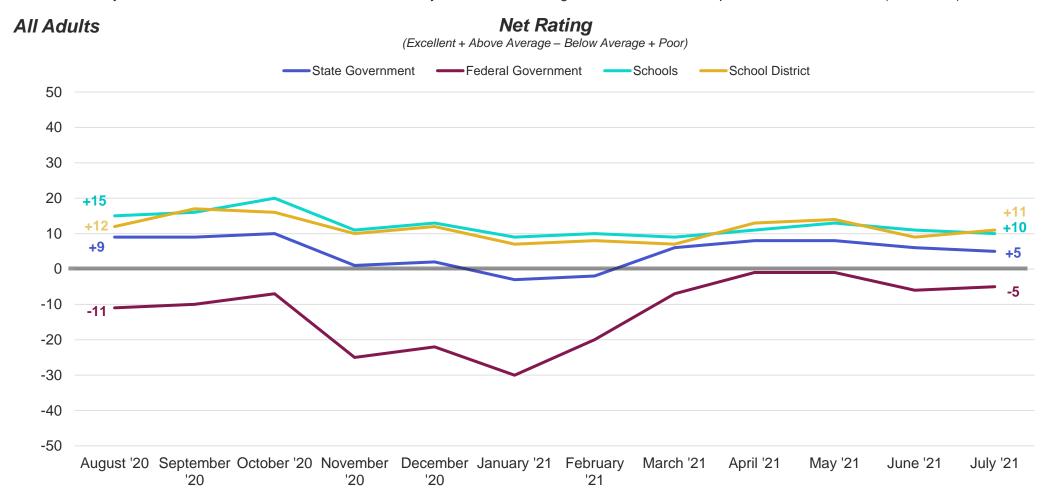
The general public continues to give middling ratings to various institutions for how they've responded to the coronavirus pandemic.

Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?

All Adults **Net Rating** (Excellent + Above Average) -■ Excellent Above Average Average ■ Below Average ■ Poor ■ Don't Know/No Opinion (Below Average + Poor) 13% 25% 38% 8% 4% 12% +26 Local, small businesses +11 12% 12% School districts 20% 35% 11% 10% 12% 36% 11% +10 19% 12% 9% Schools +10 11% 20% 37% 12% 9% 10% Local government +6 11% 20% 11% Local news media/organizations 33% 12% 13% +5 12% 31% State government 20% 15% 12% 9% National, multi-national +3 9% 14% 16% 38% 12% 10% corporations -1 National news media organizations 11% 18% 30% 12% 18% 11% -5 Federal government 9% 19% 30% 18% 10% 15%

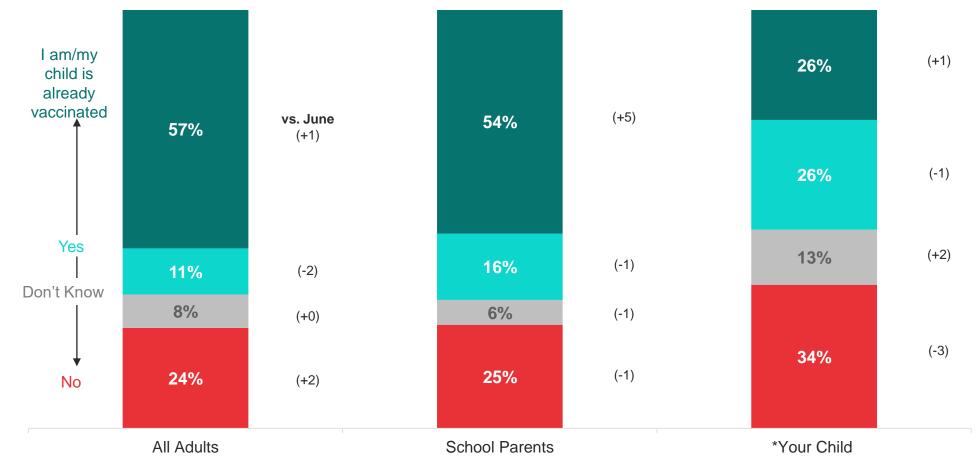
Pandemic response ratings held steady for both the State and Federal Government as well as for Schools and School Districts.

Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?



Most of the general public and school parents say they are either already vaccinated or are planning on getting vaccinated. Vaccination hesitancy continues to be higher when thinking about their children.

When an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for you/your child, would you agree to be vaccinated/have your child vaccinated?



Americans' likelihood to agree to be vaccinated held steady this month, with no major shifts among the different demographic groups.

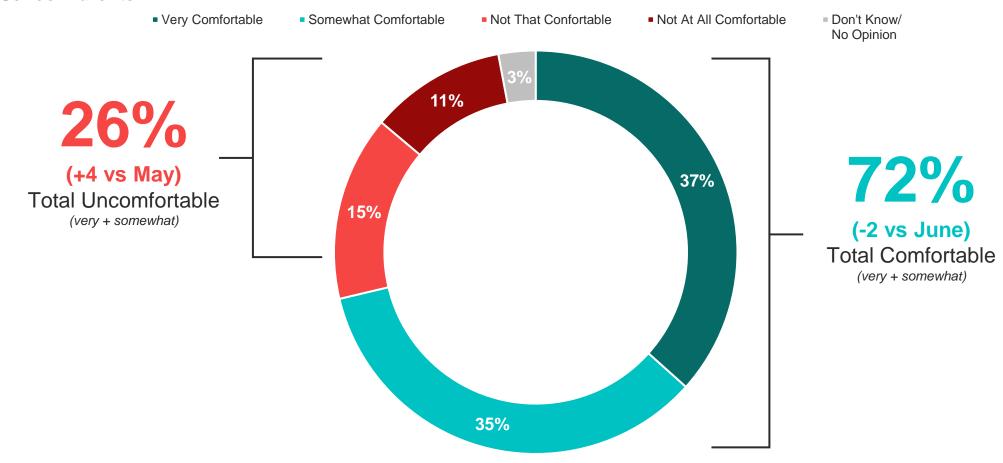
When an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for you, would you agree to be vaccinated?

All Adults

Groups Most Likely To Get Vaccinated/Already Vaccinated Vs June			Groups Moderately Likely To Get Vaccinated/Already Vaccinated		Vs June		Groups Less Likely to Get Vaccinated/Already Vaccinated	
Educ: Bachelors or Postgrad	83%	+0	Non-Hispanic White	68%	-2	Republican	60%	-2
Democrat	80%	-3	Hispanic	67%	-4			
Baby Boomers	80%	+1	Gen X	66%	+0	Low Income < \$35K	60%	-2
High Income \$75K+	76%	-4	Midwest Region	65%	+1	Small Town	60%	+0
Northeast Region	73%	-4						
Urban	73%	+0	Black	65%	+3	Millennials	57%	-4
West Region	73%	+1	Independent	64%	-2	Rural	55%	-4
Suburban	72 %	-2	South Region	63%	-4	rvarar	0070	7
Middle Income \$35K to < \$75K	72%	+1	Educ: < College	61%	-2	Gen Z	54%	-4

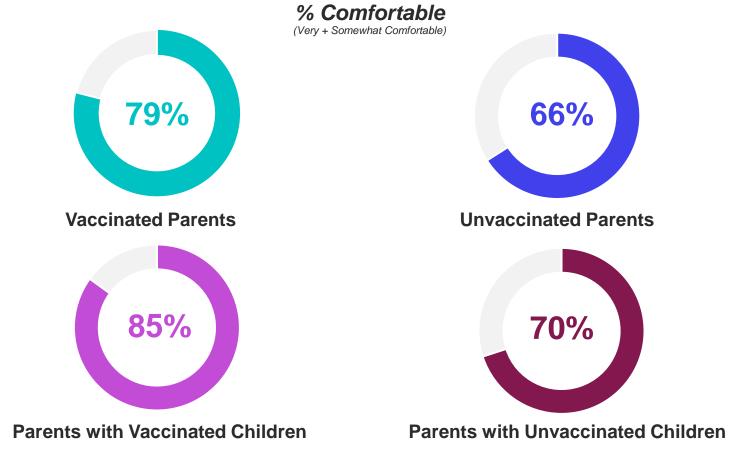
About seven out of 10 school parents continue to feel comfortable with their children returning to school right now.

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children returning to school right now?



Parents who are vaccinated or have their children vaccinated are more comfortable with students returning to school right now.

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children returning to school right now?



Those who are comfortable with their children returning believe enough people have been vaccinated and that schools will take proper precautions. Those that are uncomfortable believe not enough people have been vaccinated and that there are too many unknowns including the Delta variant.

Why do you feel comfortable/uncomfortable with your child/children returning to school right now?

School Parents

COMFORTABLE

66

"Our state has limited the amount of COVID cases and seems to be heading on the right track." 66

66

"I feel like everyone including schools are taking the proper precautions to prevent the spread of COVID."

UNCOMFORTABLE

"The Delta variant of COVID is on the rise and vaccinations do not completely protect against it and children don't like to wear masks."

~

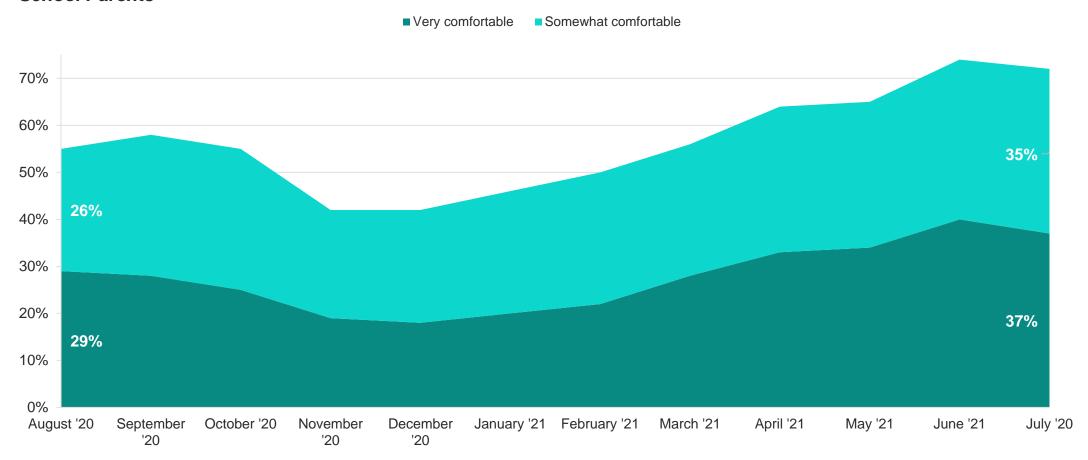
"Because (COVID) is not completely gone and I worry some parents would not want to vaccinate their kids."

"I feel like things are ready to go back to normal now that there is not such a big spread of the virus anymore and the vaccine is readily available."

"We were in person all year and my kids wore their masks and stayed healthy." "I would rather have my son vaccinated first before returning to school, but the vaccine is not available yet." "The new variant has me worried and schools don't seem to be responding appropriately."

School parents' comfort with their children returning to school held steady in July.

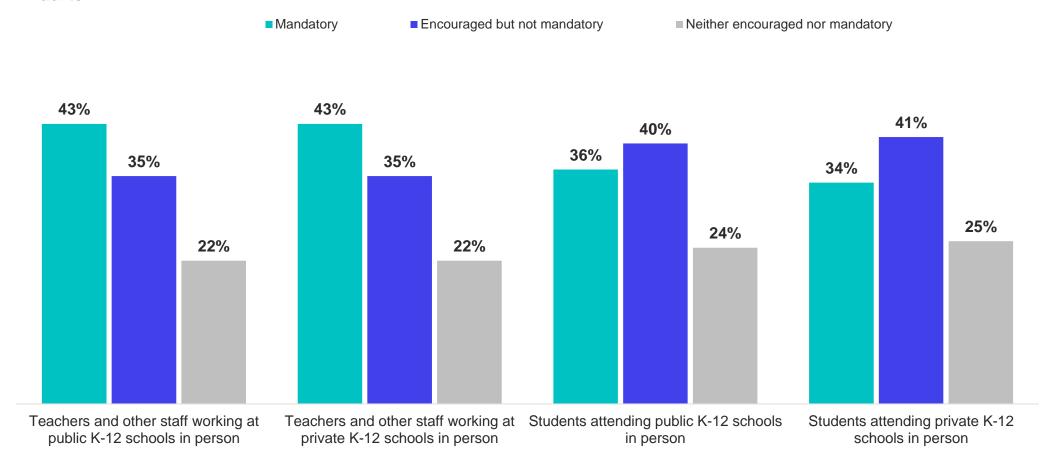
Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children returning to school right now?



Americans are more likely to think the vaccine should be mandatory for teachers than for students. Still, the majority of Americans believe vaccines should be either mandatory or encouraged for students.

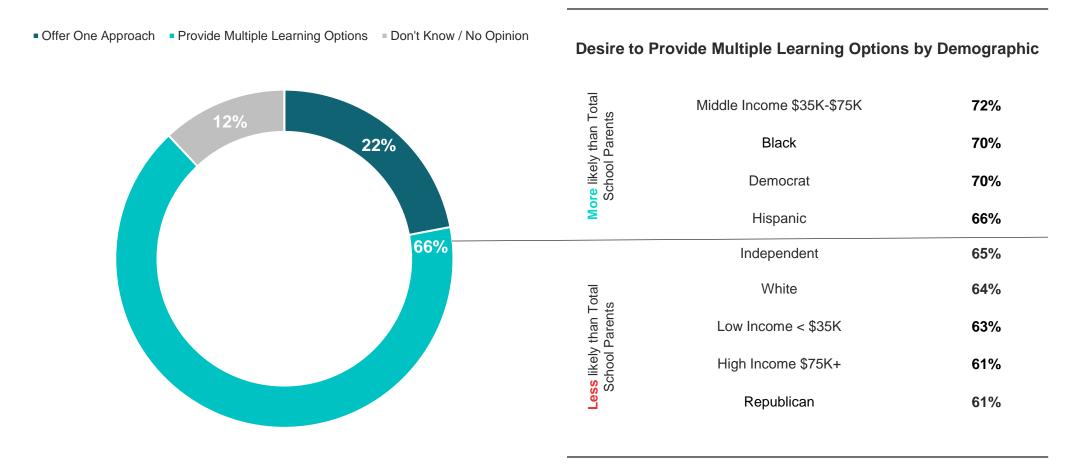
When an FDA approved vaccine to prevent COVID-19 is available, do you think it should be mandatory or encouraged for the following groups?

All Adults



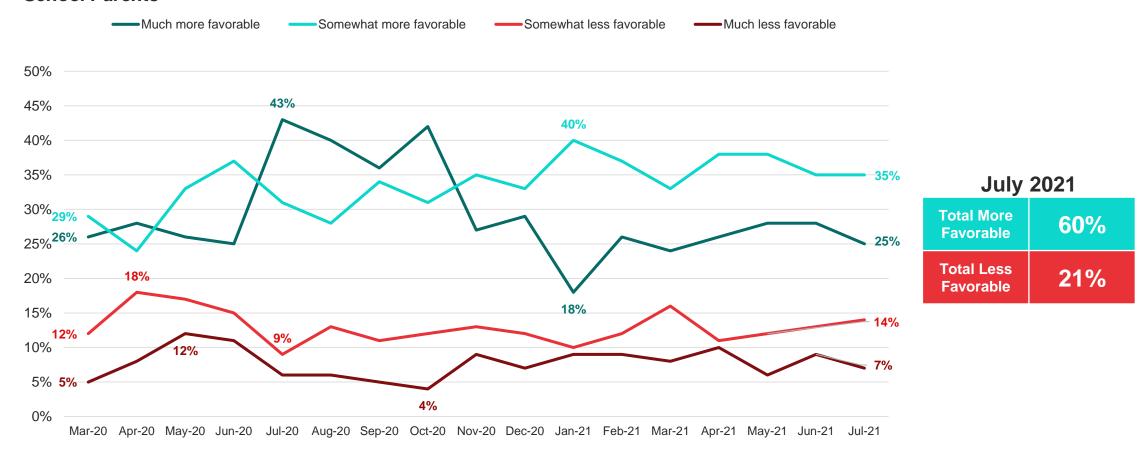
Most school parents still believe that schools should provide multiple learning options for students in the fall.

Do you think schools should offer only one approach to educating K-12 students in the fall or provide multiple learning options?



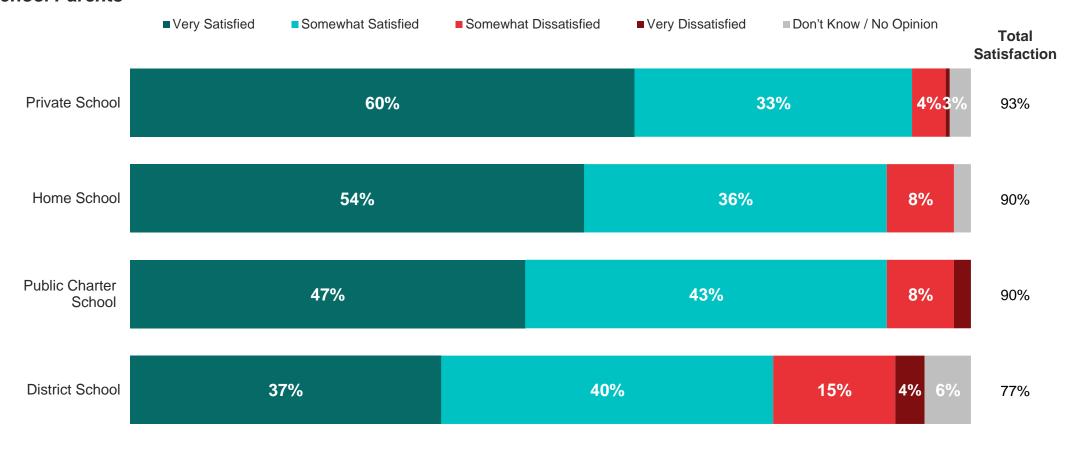
Overall favorability of homeschooling decreased slightly among school parents in July.

How have your opinions on homeschooling changed as a result of the coronavirus?



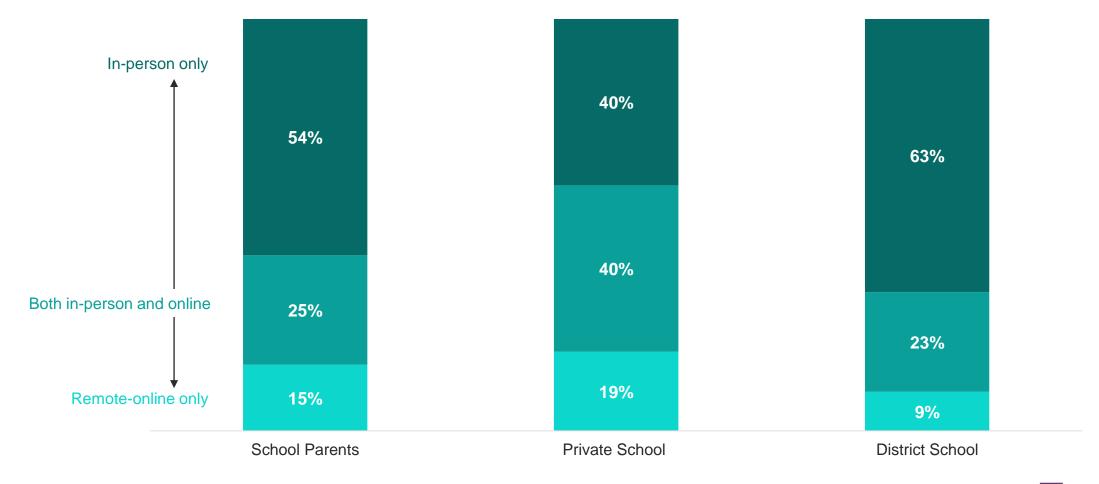
Parents are satisfied with their experiences across different school sectors. Private School and Home School Parents are more strongly satisfied than District School Parents.

To what extent are you satisfied or dissatisfied with your child's/children's experiences with the following types of schooling?



Private schools appear to be more likely than public district schools to offer both inperson learning and remote learning capabilities.

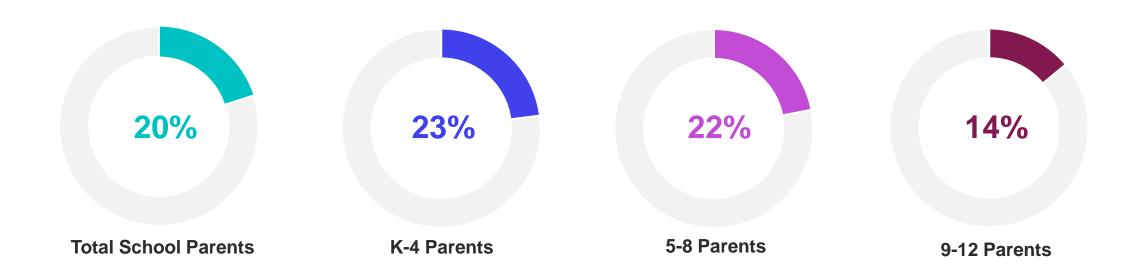
Please tell us the grade level for each of your children; what kind of school each child will attend this new school year; what kind of school each child was being educated in at the beginning of the 2020/2021 school year; and what kind of mode of learning they will be participating in this new school year?



One out of five School Parents have switched the type of school their child is attending this year when compared to last year.

Please tell us the grade level for each of your children; what kind of school each child will attend this new school year; what kind of school each child was being educated in at the beginning of the 2020/2021 school year; and what kind of mode of learning they will be participating in this new school year?

% Of Students Switching School Type, Reported by Parents

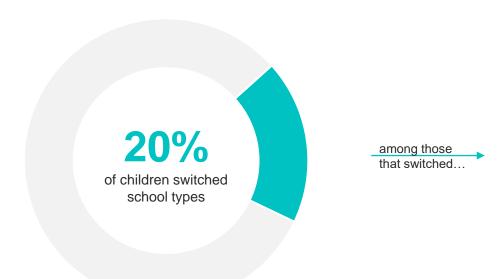


Parents of children that were being home schooled last year are most likely to say their children are going to switch to a new school type this upcoming fall.

Please tell us the grade level for each of your children; what kind of school each child will attend this new school year; what kind of school each child was being educated in at the beginning of the 2020/2021 school year; and what kind of mode of learning they will be participating in this new school year?

School Type Attended



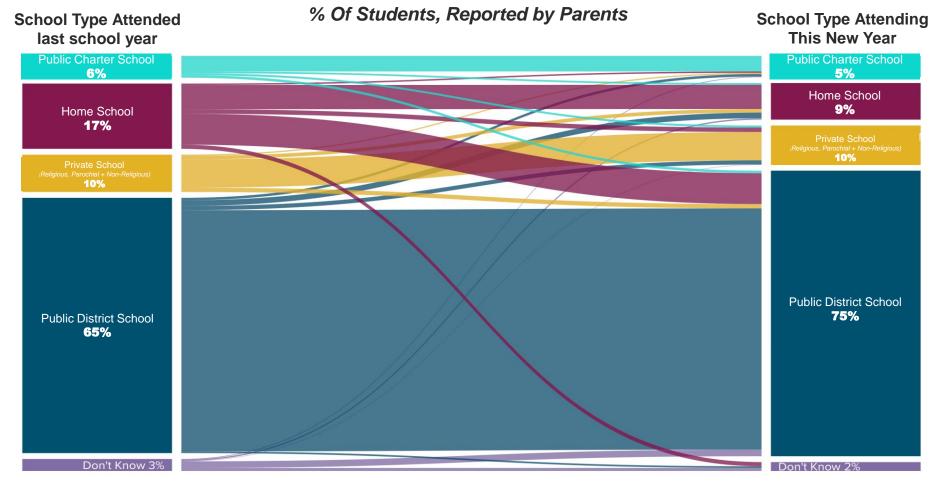


Last School Year		This New Year
FROM •	% of total switching	→ TO
Home School	7%	Private School
Home School	2%	Public Charter School
Home School	48%	Public District School
Private School	6%	Home School
Private School	2%	Public Charter School
Private School	7%	Public District School
Public Charter School	3%	Home School
Public Charter School	3%	Private School
Public Charter School	4%	Public District School
Public District School	9%	Home School
Public District School	6%	Private School
Public District School	4%	Public Charter School

School Type Attending

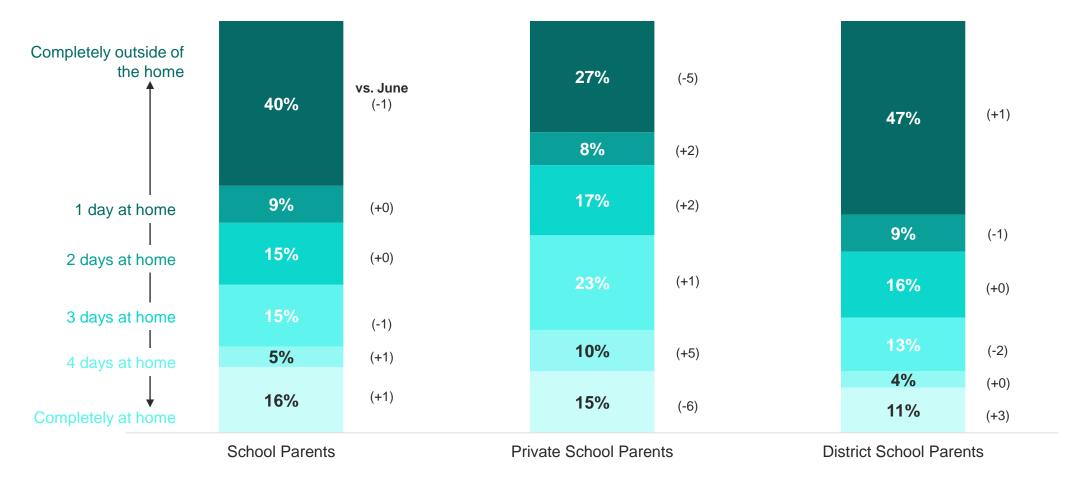
Based on parent reports – less students will be attending home school this year, and more will be attending public district school.

Please tell us the grade level for each of your children; what kind of school each child will attend this new school year; what kind of school each child was being educated in at the beginning of the 2020/2021 school year; and what kind of mode of learning they will be participating in this new school year?



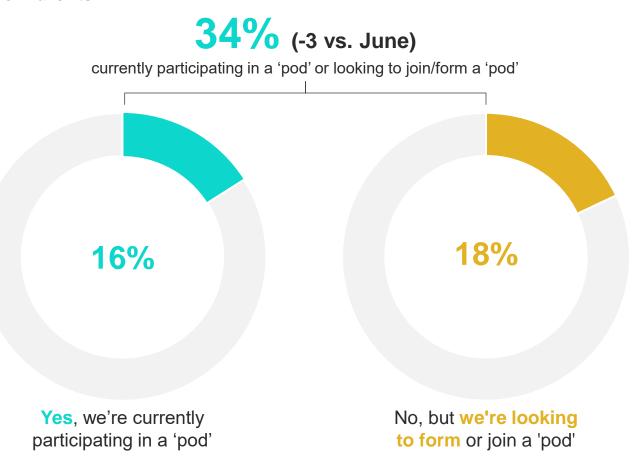
District school parents are more likely to prefer schooling take place completely outside of the home when compared to Private School Parents.

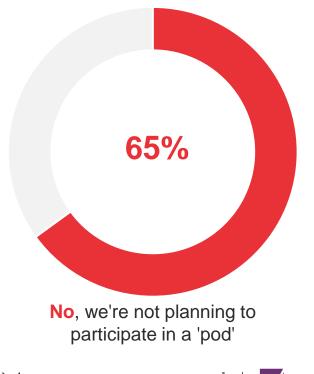
After the pandemic, if given the option, to what extent would you prefer schooling to be scheduled each week at home with a parent or tutor to provide the best education for your child?



There was a slight decrease in school parents who say their family is either participating in or looking to form/join a learning 'pod'.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?





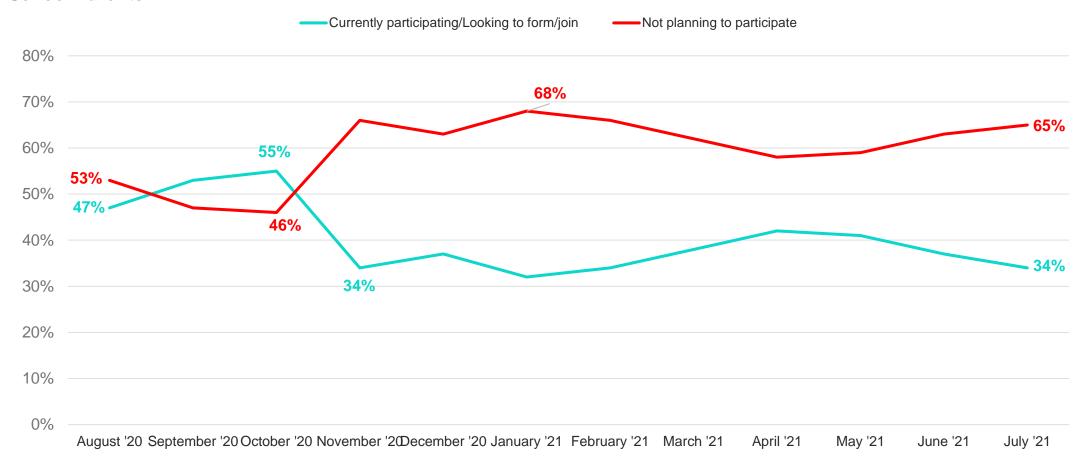
In July, there was a decrease in 'pod' interest among several demographic groups; especially among Hispanics, Republicans, and those living in the West.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

Most Likely to Participate in / Form / Join a Pod		Vs June	Moderately Likely to Participate in / Form / Join a Pod		e Vs June	Less Likely to Participate in A Form / Join a Pod		/ Vs June
Private School Parent	63%	-3	Northeast	40%	-3	Non-Hispanic White	29%	-2
Home School Parent	54%	-7	South	38%	+0	Educ: < College	29%	-3
Black	51%	-5	High Income: \$75K+	37%	-5	District School Parent	28%	-3
Urban	47%	-9	Middle Income \$35K- \$75K	34%	-4	Republican	26%	-11
C	,	Č	Low Income < \$35K	34%	+3		_0,0	
Educ: Bachelors or Postgrad	46%	-1	West	33%	-10	Midwest	25%	+0
Hispanic	44%	-10	Independent	32%	+3	Rural	23%	-5
Democrat	44%	+0	Suburban	32%	+4	Small Town	19%	+2

In July participation in or consideration of joining a 'pod' returned to the same level as November 2020.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?



School parents that are interested/participating in a 'pod' believe they are good for socialization and will keep their children up to speed with curriculum. Those with no interest say 'pods' are unnecessary for their children.

Why are you participating in a 'pod'? Why are you looking to form or join a 'pod'? Why aren't you planning to participate in a 'pod'?

WHY PARTICIPATING IN A 'POD'

"Because it helps (my children) learn without having them fully go to school."

"I feel like it will help my kid get to socialize more and meet other people while at the same time actually learn something."

"Because we as parents can monitor our children's education better this way."

WHY LOOKING TO FORM OR JOIN A 'POD'

"I like the social aspect of kids learning together which forms a better overall learning experience."

"I think it's a good way to learn to work together and cooperation."

"I think it would be very beneficial to my child's learning needs."

WHY NOT PLANNING TO PARTICIPATE IN A 'POD'

"There is no reason not to return to normal and the kids have been through enough stress and change to last a lifetime."

"My children will attend a public school to learn and socialize."

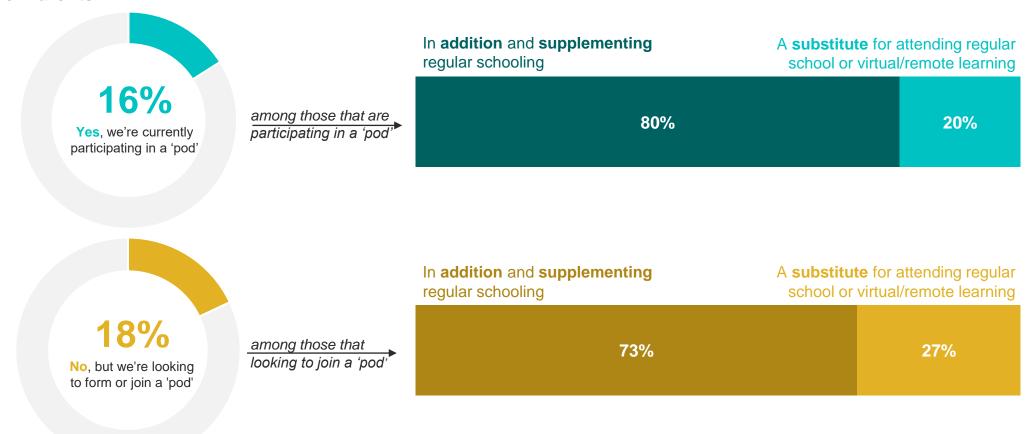
"I am comfortable enough to send my children back to in school learning."

MORNING CONSULT



'Pods' continue to be primarily used in addition to regular schooling and are less likely to be a substitute for regular school.

You said you're currently participating in a 'pod', is that...? You said you're looking to form a 'pod', would that be...?

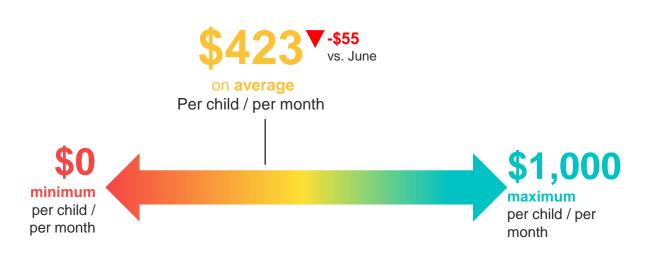


In July, school parents were willing to pay about \$420 for a child to participate in a learning 'pod'.

What would you be able and willing to spend, on a monthly basis, to participate in a single learning pod per child?

School Parents

among those interested in or participating in a 'pod'

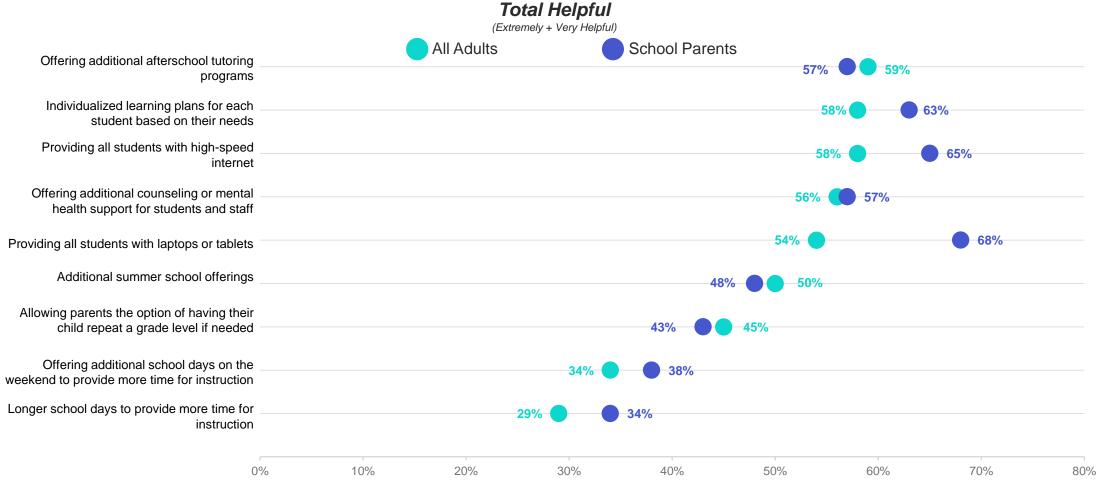


	Average Willing to Spend Per Child Month By Demographic	d/Per	
<u>e</u>	*Low Income < \$35K	\$423	
Income	*Middle Income \$35K to < \$75K	\$429	
드	High Income \$75K+	\$416	
. u	Democrat	\$422	
Political Affiliation	Independent	\$386	
	Republican	\$452	
	*West	\$365	
Region	*Midwest	\$515	
	South	\$446	
	*Northeast	\$386	

^{*}indicates base size <n=100

School parents are much more likely to value access to high-speed internet and providing laptops/tablets, as well as individualized learning plans—compared to other resources.

How helpful do you think each of the following will be in helping students/your child/children next school year following the COVID-19 outbreak?



AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS



Descriptions Used:

Charter Schools

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations.

School Vouchers

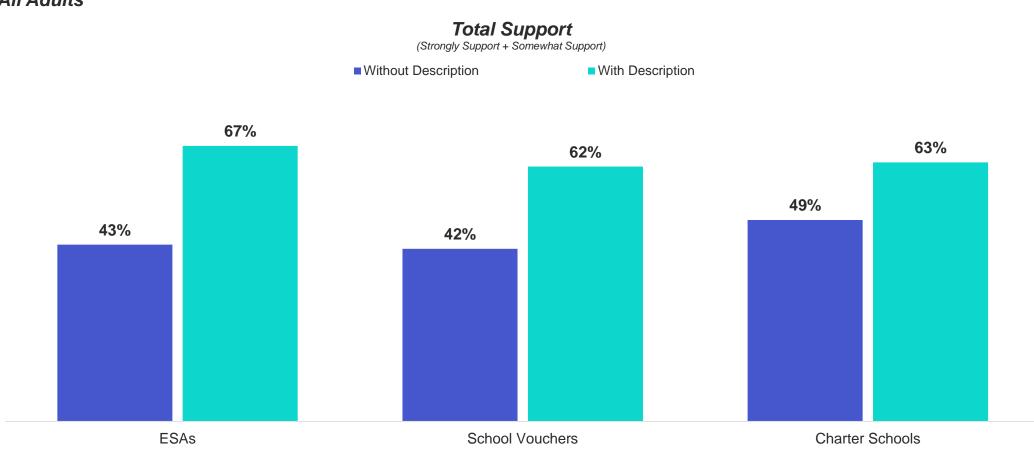
A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school.

Education Savings Accounts

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses.

All school choice policies continue to see a lift in support when people are given a description.

All Adults



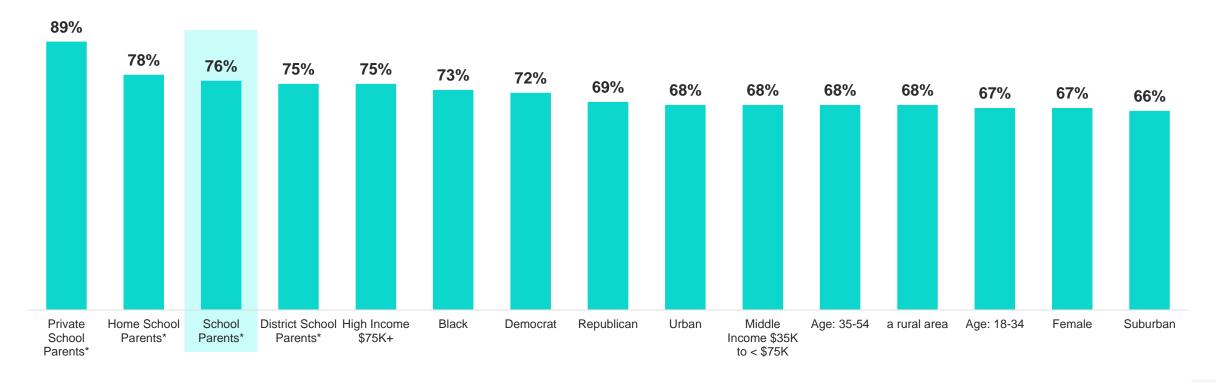
Just over three out of four school parents say they support ESAs. There is a wide range of support among all demographics.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

All Adults

Total Support

(Strongly Support + Somewhat Support)



Support of ESAs remains high across demographics with notable increases among Blacks and those living in rural areas.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

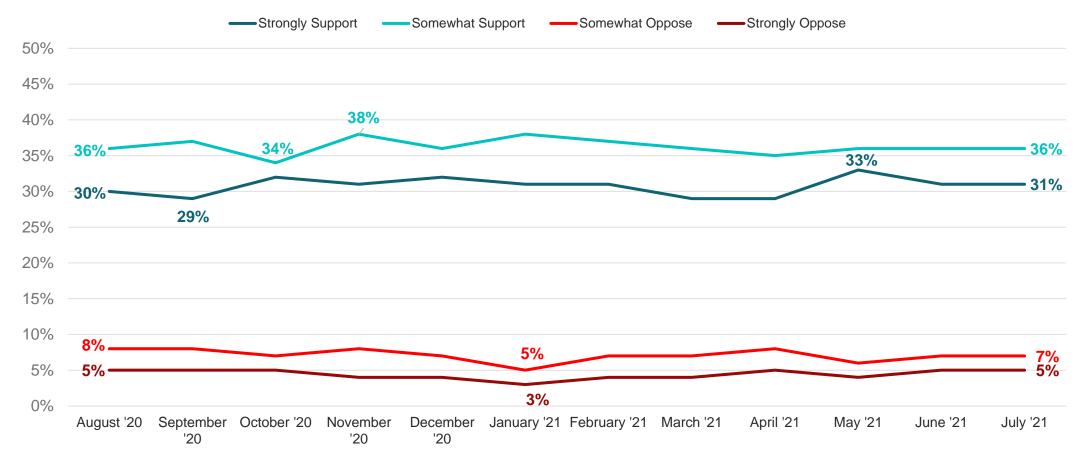
All Adults

	•	/s June		,	Vs June		١	/s June
Educ: Bachelors or Postgrad	76%	+2	Rural	68%	+9	Non-Hispanic White	66%	-1
High Income \$75K+	75%	+3	Gen X	68%	+1	Midwest	66%	+4
Black	73%	+6	Female	67%	+2	West	66%	+1
			Northeast	67%	+1	Independent	64%	-2
Democrat	72%	-1	South	66%	-5	шаерепает		-2
Millennial	69%	+0	Suburban	66%	-4	Educ: < College	63%	-1
Republican	69%	+1	Male	66%	-3	Gen Z	62%	-1
Urban	68%	-4	Hispanic	66%	-3	Low Income < \$35K	62%	+0
Middle Income \$35K- \$75K	68%	-2	Baby Boomer	66%	-3	Small Town	58%	+1

In July, support for ESAs remained stable.

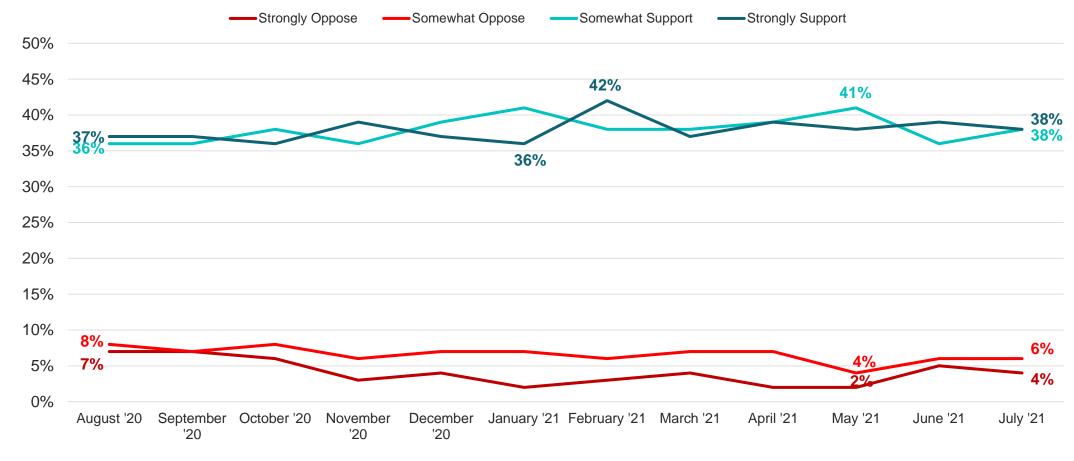
An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

All Adults



Among school parents, overall support for ESAs held steady in July.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?



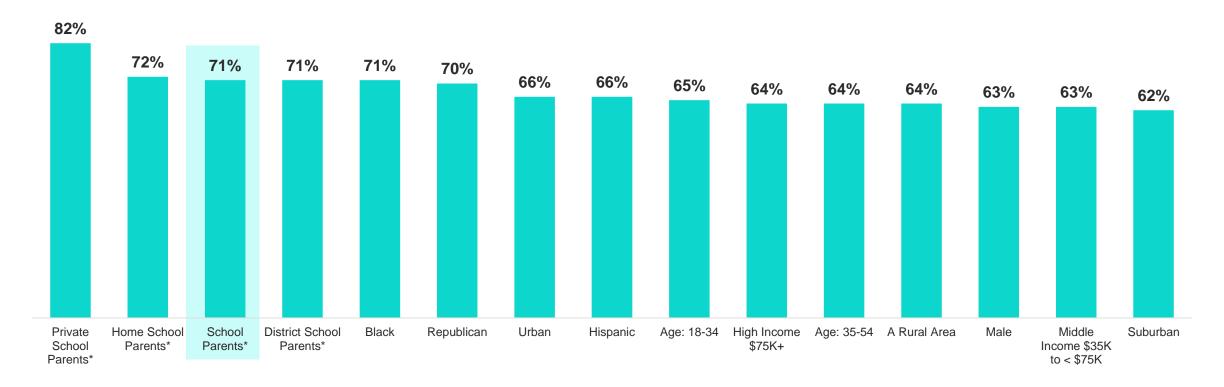
Roughly seven out of 10 school parents say they support school vouchers. There is broad support across all demographics.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

All Adults

Total Support

(Strongly Support + Somewhat Support)



Support of school vouchers increased across the majority of demographic groups in July, especially among GenZers, Blacks, and those living in Rural areas.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

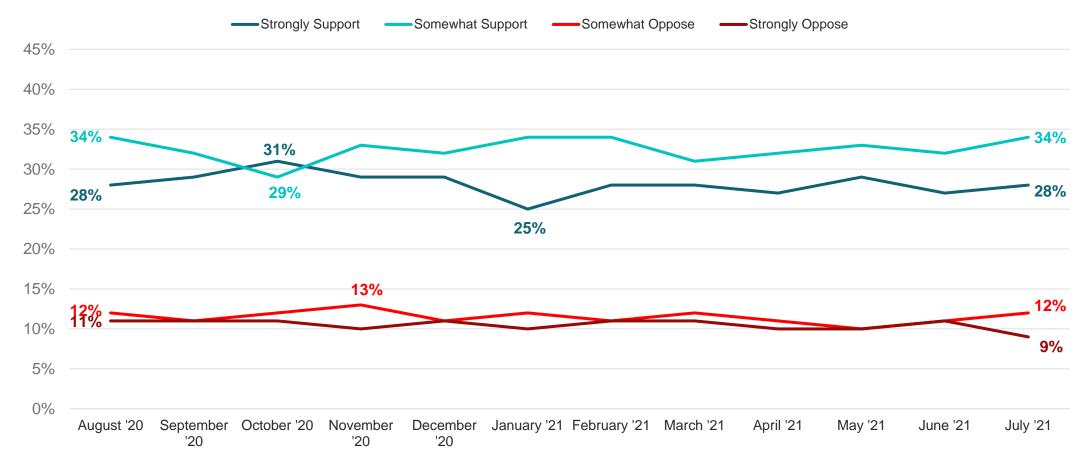
All Adults

	•	Vs June		V	s June		\	Vs June
Black	71%	+11	Gen X	63%	-1	Educ: < College	62%	+4
Republican	70%	+4	Northeast	63%	+0	Low Income < \$35K	61%	+5
Millennials	67%	+4	Male	63%	+1	Non-Hispanic White	61%	+2
Jrban	66%	+3	Educ: Bachelors or Postgrad	63%	+1	Baby Boomer	59%	+1
Olban	0078	73	Middle Income \$35K-	63%	+2	baby boomer	33 /6	ŦI
Hispanic	66%	+4	\$75K			Independent	59%	-2
			Midwest	63 %	+5			
High Income \$75K+	64%	+0	Democrat	62%	+5	West	58%	+0
South	64%	+5	Female	62%	+5	Gen Z	58%	+7
Rural	64%	+10	Suburban	62%	-1	Small Town	52%	+6

The public's overall support for school vouchers increased slightly in July.

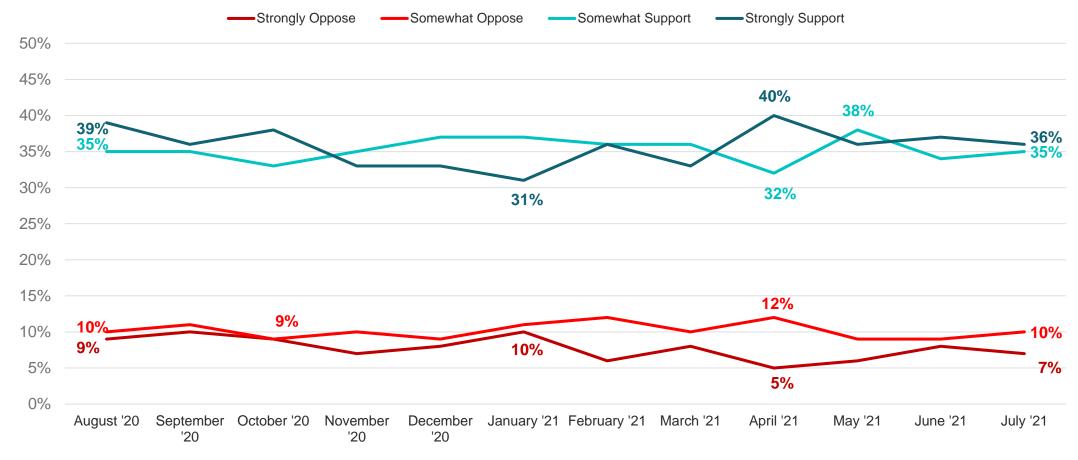
A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

All Adults



School parents' overall support for school vouchers held steady in July.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

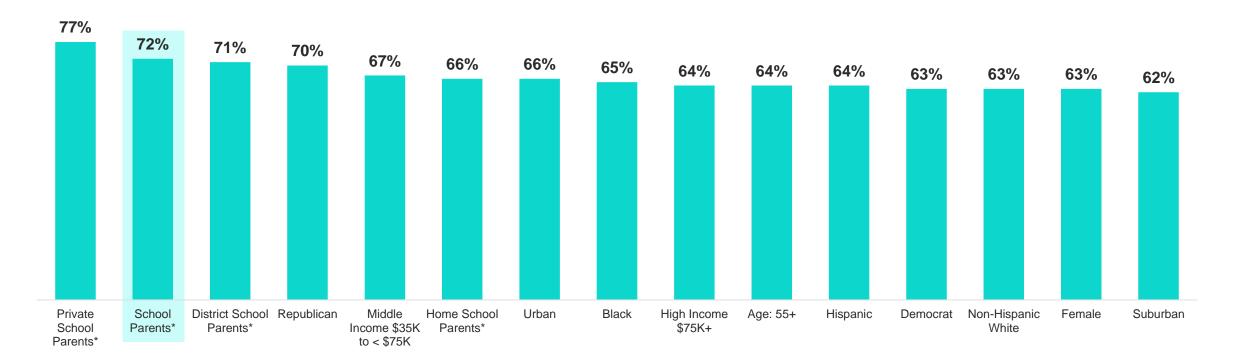


Just over seven out of 10 school parents say they support public charter schools. There continues to be widespread support across demographics.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

All Adults

Total Support(Strongly Support + Somewhat Support)



Support of charter schools remains high across demographics with the only notable decrease in July being among those living in the Northeast.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

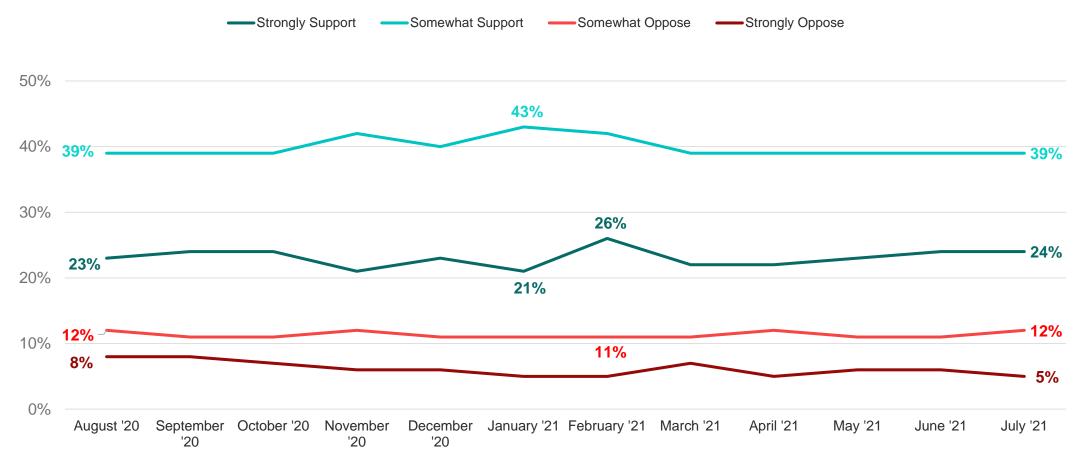
All Adults

	,	Vs June		•	Vs June		\	Vs June
Republican	70%	-1	South	63%	-2	Suburban	62%	-4
Middle Income \$35K to < \$75K	67%	+2	Baby Boomer	63%	-1	Educ: < College	61%	+0
Educ: Bachelors or Postgrad	67%	+0	Democrat	63%	+0	West	61%	-2
Urban	66%	-2	Non-Hispanic White	63%	+0	Northeast	60%	-7
	00,0	_	Millennials	63%	-3	Tion and disconnection of the control of the contro		·
Black	65%	-4	Female	63%	+0	Independent	59%	-3
High Income \$75K+	64%	-3	Male	62%	-2	Low Income < \$35K	58%	-2
Hispanic	64%	-2	Gen X	62%	+0	Gen Z	56%	-2
Midwest	64%	+5	Rural	62%	+4	Small Town	55%	+0

In July, overall support of charter schools remained steady.

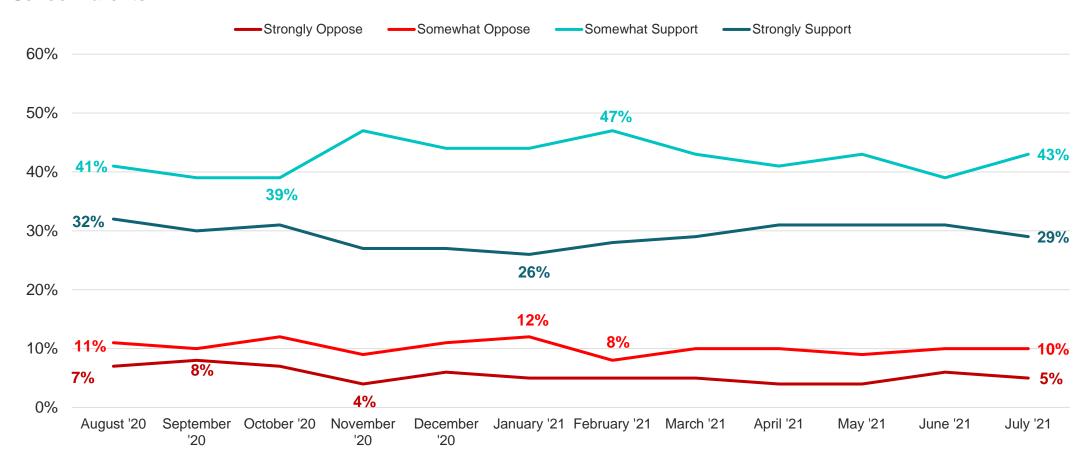
Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

All Adults



School parents' soft support for charter schools increased by four points in July.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?



AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

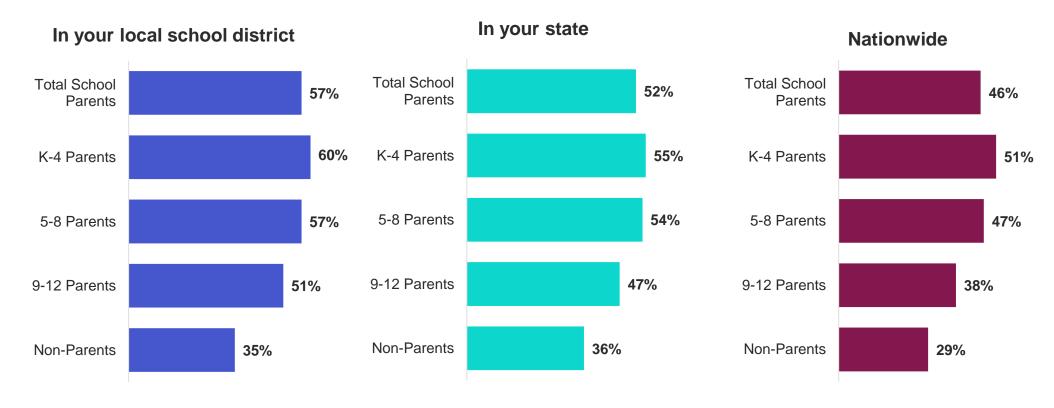
SURVEY PROFILE AND DEMOGRAPHICS



School parents are more optimistic about the direction of K-12 education—especially parents of younger children.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

% Right Direction

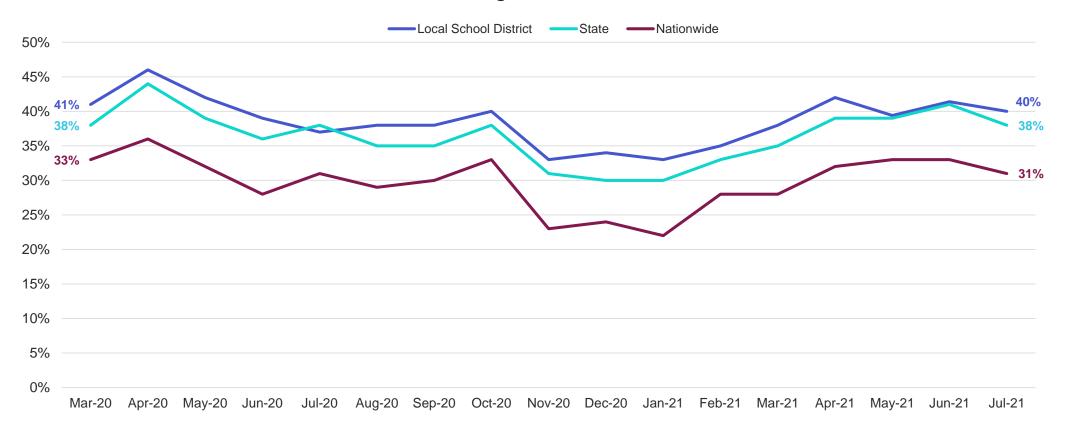


Positive sentiment about the direction of K-12 education on both a state and local level continues to outpace that of K-12 education nationwide.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

All Adults



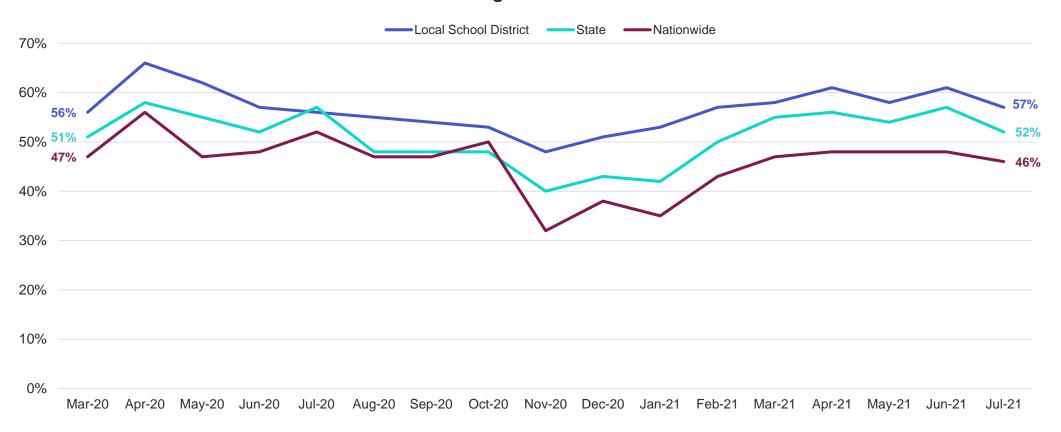


School parents' positive sentiments about K-12 education both on a local and state level decreased in July.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

School Parents

% Right Direction



Americans are more likely to say grades K-8 should focus on core subjects and high school should focus on skills for future employment.

What do you believe should be the main purpose of education during Kindergarten through 8th grade/High School? In your opinion, how important is it for students to learn...

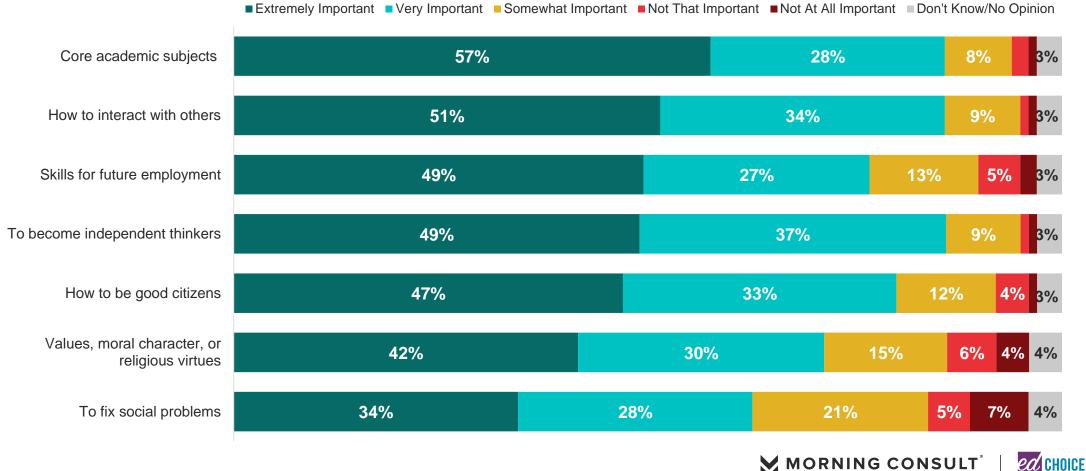
All Adults

% Extremely Important

Grades K-8	Grades 9-12
Average % selected Extremely Important 42%	Average % selected Extremely Important 43%
Core academic subjects (56%)	Skills for future employment (55%)
Socialization (47%)	Core academic subjects (51%)
- ˙Δ΄- Become independent thinkers (45%)	-`ó- Become independent thinkers (46%)
Skills for future employment (44%)	How to be good citizens (46%)
How to be good citizens (42%)	Socialization (44%)
Values, moral character, religious virtues (37%)	Values, moral character, religious virtues (37%)
To fix social problems (23%)	To fix social problems (25%)

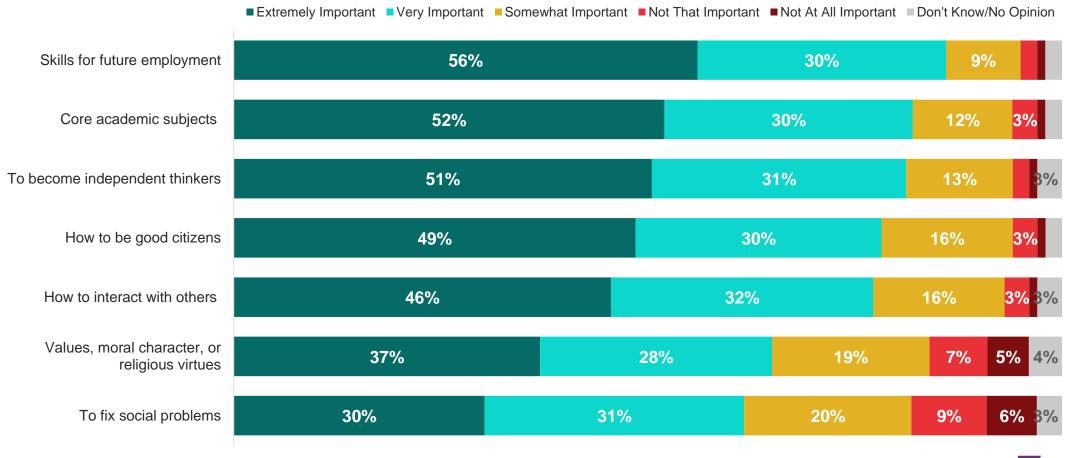
School parents are most likely to say learning academic subjects is an extremely important purpose of K-8 education.

What do you believe should be the main purpose of education during **Kindergarten through 8th grade**? In your opinion, how important is it for students to learn...



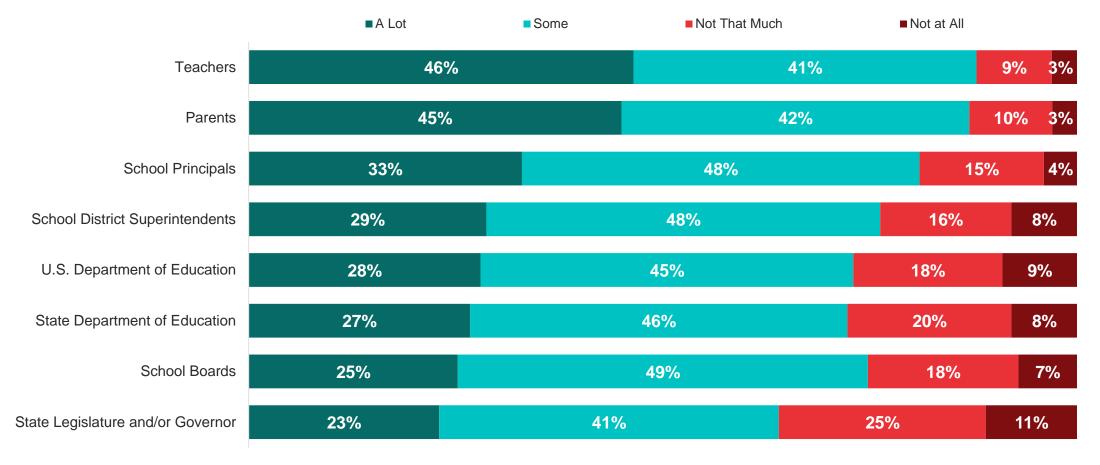
School parents are most likely to say that high school should focus on skills for future employment.

What do you believe should be the main purpose of education during **High School (9th through 12th grade)**? In your opinion, how important is it for students to learn...



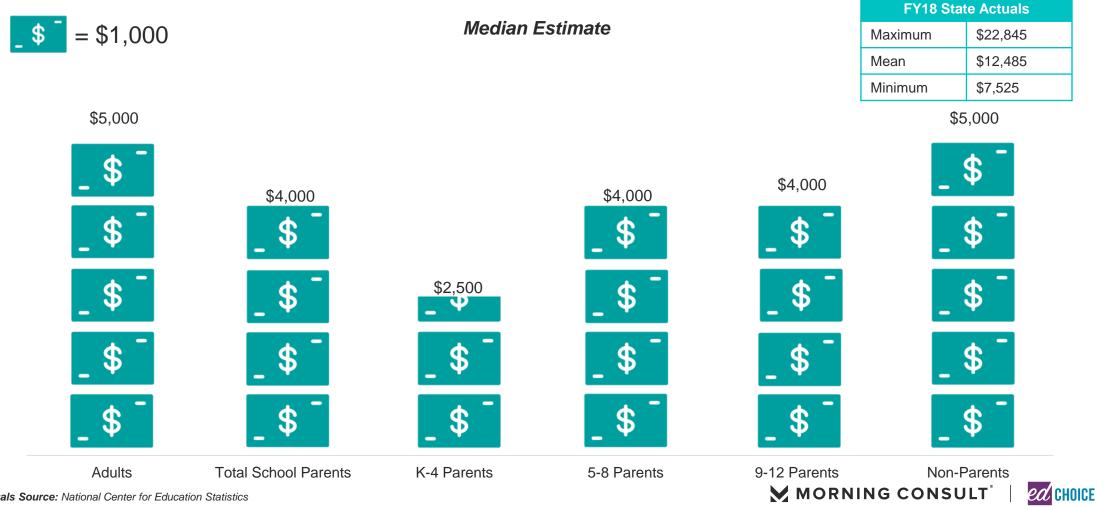
School parents continue to be more likely to trust personal sources like teachers and parents to make good decisions about education.

How much, if at all, do you trust the following to make good decisions about education?



Americans, especially school parents of younger children, believe that government spending per student is much lower than actual expenditures.

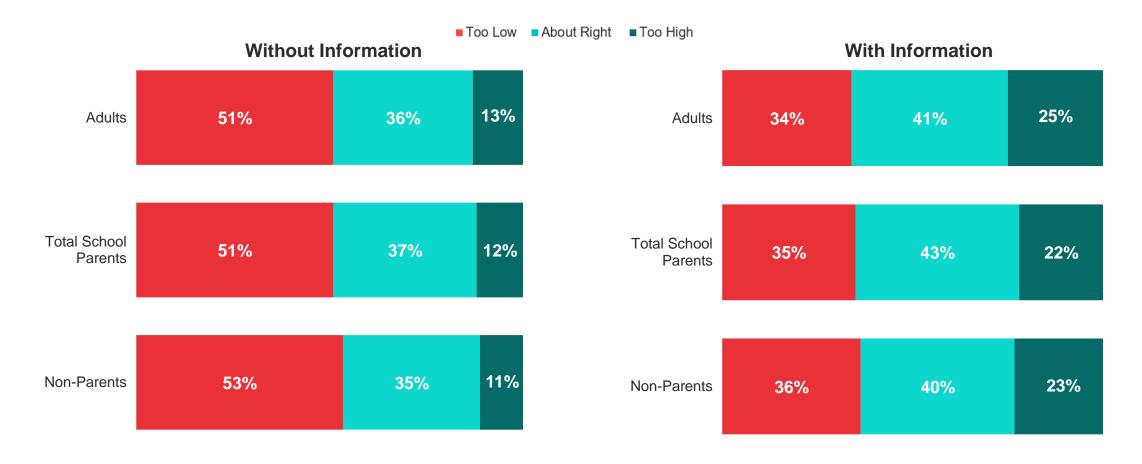
How much do you think is spent per year on each student in your state's public schools? Your estimate of the state average—to the nearest thousand dollars—will represent the combined expenditures of local, state, and federal governments.



Americans are much less likely (-17 points) to say their state's per-student spending is "too low" when given a publicly reported statistic.

Do you believe public school funding in [STATE] is:

On average, [STATE] spends \$____ per student attending public school each year. Do you believe public school funding is:

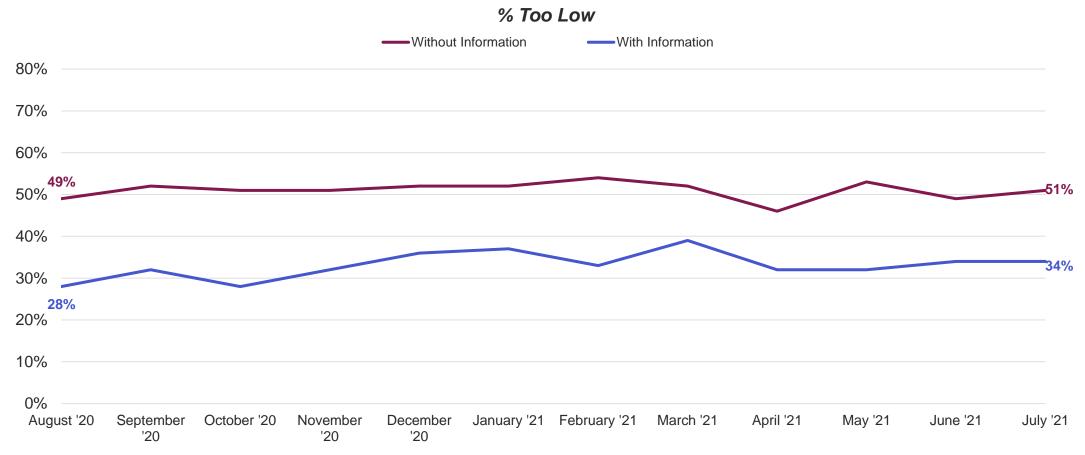


The percentage of Americans who believe public school funding is "too low" — whether they received information or not — held steady in July.

Do you believe public school funding in [STATE] is:

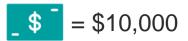
On average, [STATE] spends \$____ per student attending public school each year. Do you believe public school funding is:

All Adults



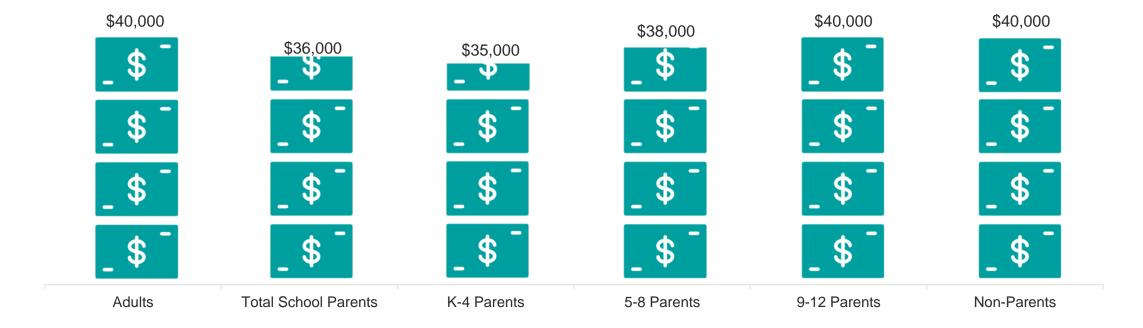
Americans believe their state's teachers make just below the lowest reported average state salary.

How much do you think is the average teacher salary in your state's **public schools**?



Median Estimate

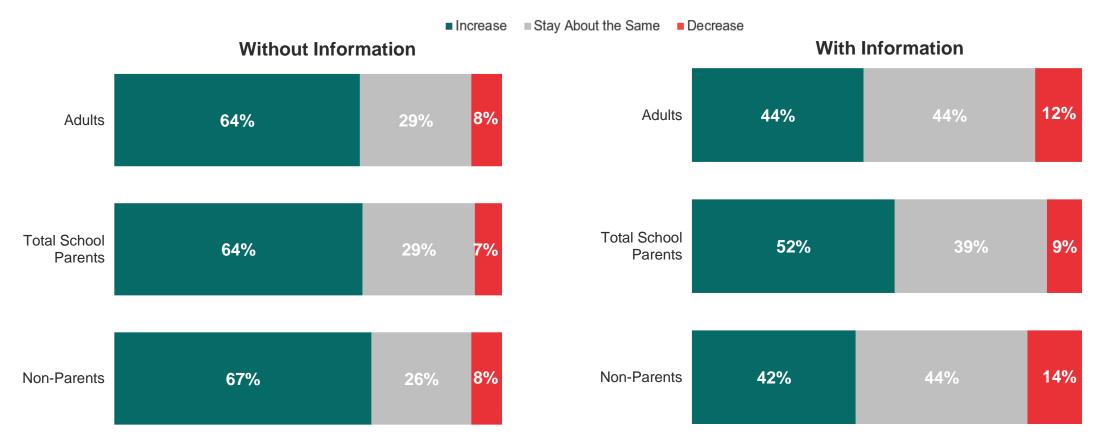
FY17 State Actuals				
Maximum	\$83,585			
Mean	\$57,282			
Minimum	\$43,107			



Americans are less likely (-20 points) to say teacher salaries should increase when given a publicly reported statistic.

Do you think that public school teacher salaries in your state should:

On average, public school teachers in [STATE] are paid an annual average salary of \$____ per student attending public school each year. Do you think that public school teacher salaries in your state should:

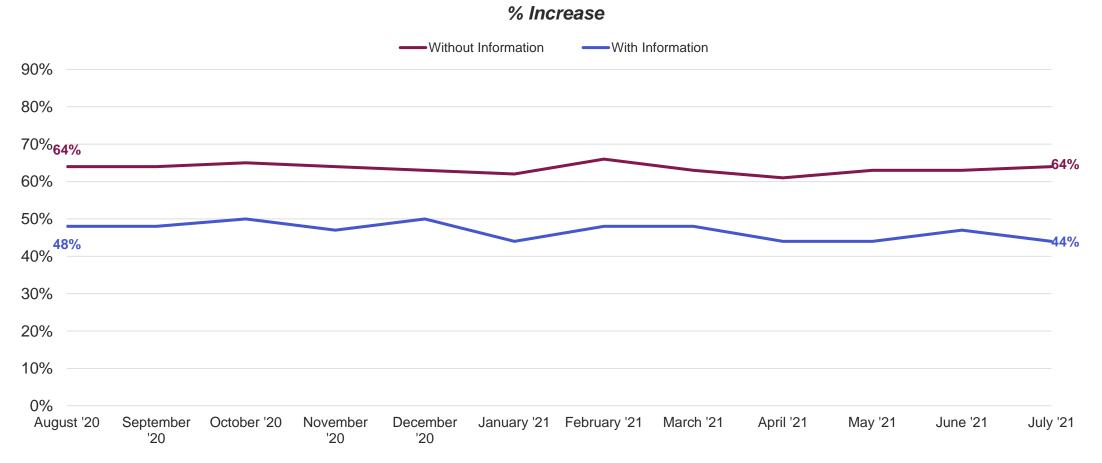


When given information, the percentage of Americans who believe teacher salaries should increase went down by three points in July.

Do you think that public school teacher salaries in your state should:

On average, public school teachers in [STATE] are paid an annual average salary of \$____ per student attending public school each year. Do you think that public school teacher salaries in your state should:

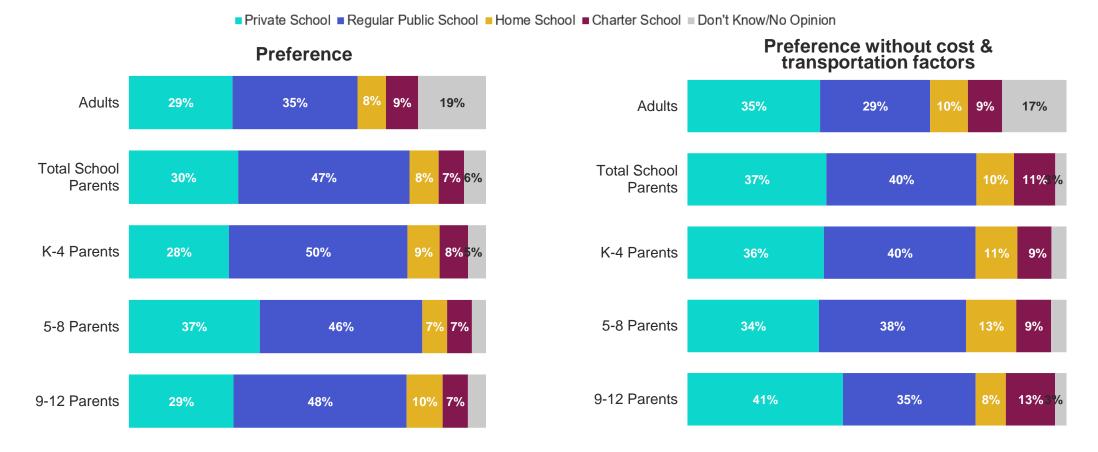
All Adults



When neither financial costs nor transportation were factors, school parents, especially among older children, saw an increase in their preference of Private Schools.

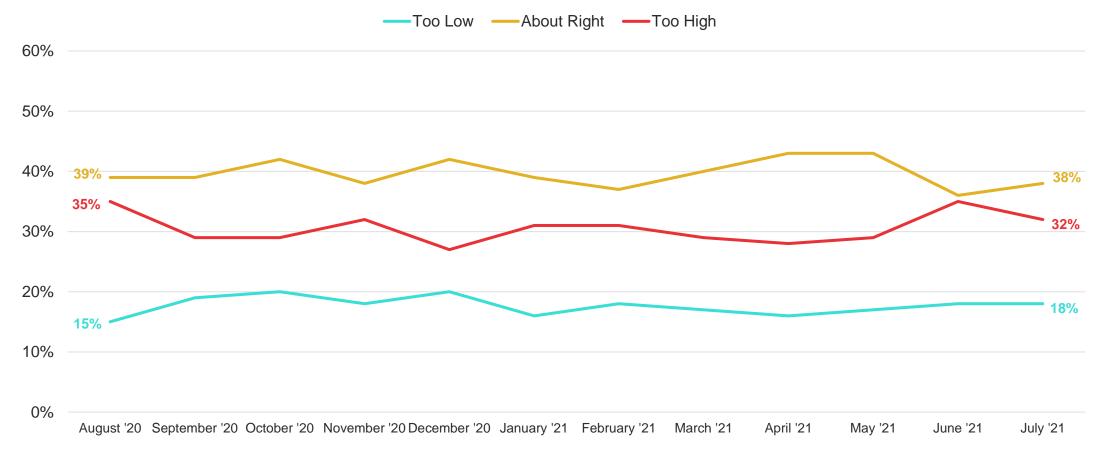
If given the option, what type of school would you select in order to obtain the best education for your child?

If given the option, and neither financial costs nor transportation were factors, what type of school would you select in order to obtain the best education for your child?



The proportion of school parents that believe the amount of standardized testing is 'too high' decreased by three points in July.

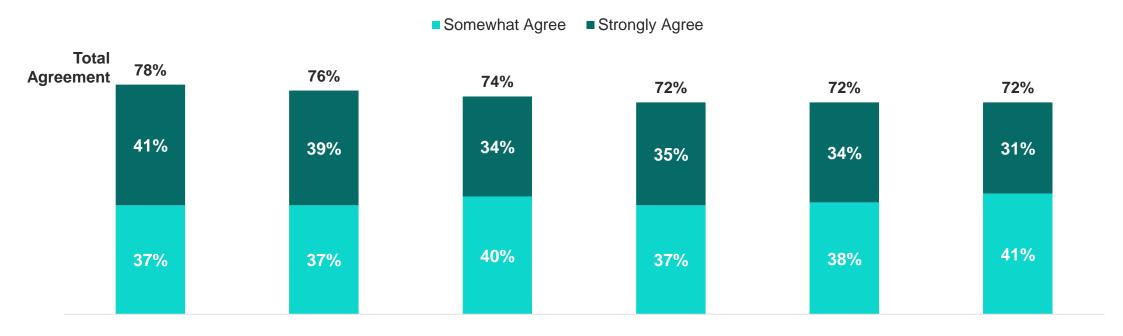
All public schools and most private schools give their students standardized tests during the school year. When thinking about students preparing for and taking these tests, in general, do you believe the amount of time spent on standardized testing in American schools is:



School parents agree with the following positive statements about diversity and inclusivity efforts when thinking about the school in their area. Levels of strong agreement decreased since June.

How much do you agree or disagree with each of the following statements as it relates to the school in your area?

School Parents



Treats all students equally regardless of their race or background

Emphasizes showing respect for all students cultural beliefs and practices

get involved in extra curricular activies

Encourages all students to Encourages all students to take challenging classes resources and support for regardless of race or background

Provides effective students with Individualized Education programs (IEPs)

Provides effective support for students that need alternative modes of communication

School parents with higher incomes are the most likely to agree that the school in their area is promoting diversity and inclusivity. Those with lower incomes or who identify as Independent are less likely to agree along those lines.

How much do you agree or disagree with each of the following statements as it relates to the school in your area?

School Parents

Total agree

(strongly + somewhat agree)

	White	Black	Hispanic	Low Income < \$35K	Middle Income \$35K to < \$75K	High Income \$75K+	Special Needs Parents	Non-Special Needs Parents	Republican	Democrat	Independent
Treats all students equally regardless of their race or background	80%	71%	82%	73%	76%	87%	76%	79%	84%	81%	70%
Encourages all students to take challenging classes regardless of race or background	73%	69%	74%	68%	71%	77%	70%	73%	75%	78%	61%
Emphasizes showing respect for all students' cultural beliefs and practices	78%	70%	79%	71%	76%	85%	74%	78%	80%	83%	67%
Provides effective support for students that need alternative modes of communication	73%	77%	73%	69%	71%	77%	76%	72%	78%	77%	64%
Provides effective resources and support for students with IEPs	71%	81%	73%	71%	68%	77%	74%	70%	76%	78%	60%
Encourages all students to get involved in extra curricular activities	74%	73%	76%	71%	71%	81%	70%	75%	77%	78%	67%

Private School Parents are the most likely to agree their schools are encouraging diversity and inclusion as well as providing effective support for students that need alternative modes of communication.

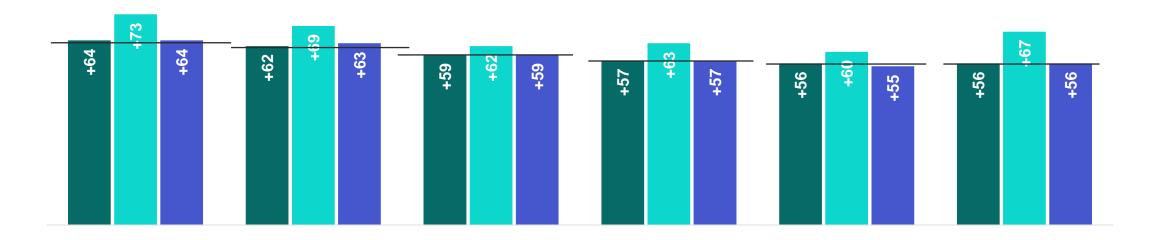
How much do you agree or disagree with each of the following statements as it relates to the school in your area?



Net Agree

(total agree - total disagree)

■ School Parents ■ Private School ■ District School



Treats all students equally regardless of their race or background

Emphasizes showing respect for all students cultural beliefs and practices

Encourages all students to get involved in extra curricular activies

Provides effective resources and support for students with Individualized Education programs (IEPs)

Encourages all students to take challenging classes regardless of race or background

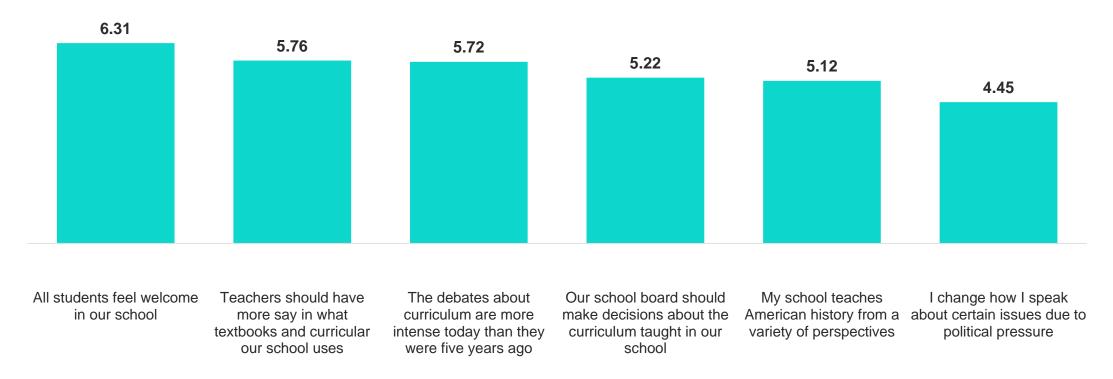
Provides effective support for students that need alternative modes of communication

School parents are most likely to feel that all students feel welcome in their own schools. They are least likely to agree they change how they speak about issues because of political pressure.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

School Parents

Average Response



Based on responses to six statements, school parents are least likely to agree they've had to change how they speak about certain issues due to political pressure.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

	White	Black	Hispanic	Low Income < \$35K	Middle Income \$35K to < \$75K	High Income \$75K+	Special Needs Parents	Non-Special Needs Parents	Republican	Democrat	Independent
My school teaches American history from a variety of perspectives	5.08	5.45	5.19	5.02	5.01	5.36	5.38	5.03	5.23	5.27	4.71
I change how I speak about certain issues due to political pressure		3.71	4.74	4.47	4.45	4.43	4.59	4.41	4.47	4.29	4.77
Our school board should make decisions about the curriculum taught in our school	5.15	5.2	5.49	5.09	5.28	5.26	5.23	5.21	5.13	5.32	5.21
Teachers should have more say in what textbooks and curricular our school uses	5.82	5.83	5.69	5.65	5.81	5.81	5.82	5.75	5.72	5.84	5.67
All students feel welcome in our school	6.3	6.25	6.45	6.26	6.11	6.61	6.32	6.3	6.23	6.38	6.29
The debates about curriculum are more intense today than they were five years ago	5.79	5.63	5.55	5.79	5.52	5.91	5.74	5.71	5.49	5.77	5.94

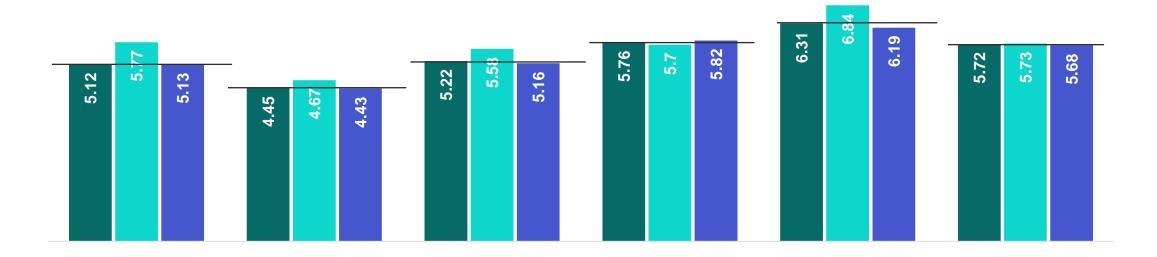
Both Private School and District School Parents have similar middling levels of agreement towards the following statements relating to politics, American history, curriculum decisions, and debates in and around school.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

School Parents

Average Response

■ School Parents ■ Private School ■ District School



My school teaches variety of perspectives

to political pressure

I change how I speak Our school board should Teachers should have American history from a about certain issues due make decisions about the curriculum taught in textbooks and curricular our school

more say in what our school uses

All students feel welcome in our school

The debates about curriculum are more intense today than they were five years ago

AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS



Survey Profile, 1

Dates July 14-20, 2021

Survey Data Collection

& Quality Control Morning Consult

Survey Sponsor EdChoice

Population General Population (Adults, Age 18+)

Sampling Frame National sample of adults (age 18+) living in the United States,

including the District of Columbia, with an oversample of school

parents

Sampling Method Non-Probability, Stratified (based on Age, Gender)

Mode Online Survey

Language English

Survey Profile, 2

Survey Time Gen Pop Median = 11.80 minutes, Oversample Median = 12.93

minutes

Sample Size N = 2,200 General Population

N= 1,228 Total School Parents

Oversampling N = 700 School Parents

Quotas Age, Gender

Weighting Age, Race, Ethnicity, Gender, Education, Census Region

Measure of Precision

(adjusted for weighting) ± 2.48 percentage points (Gen Pop), ± 3.56 percentage points

(Oversample)

Participation Rate 26.81% (Gen Pop), 14.71% (Oversample)

Methods Page https://edchoice.morningconsultintelligence.com/methodology/

Project Contact Paul DiPerna, paul@edchoice.org

Demographics	Unweighted (N =)
Hispanic	167
Non-Hispanic White	1672
Black	236
Other	125
Generation Z	160
Millennial	687
Generation X	327
Boomers	816
Male	836
Female	1364
< College	1498
College +	702
Northeast	399
Midwest	488
South	1010
West	303

Demographics	Unweighted (N =)
Total School Parents*	1257
K-4 Parents*	693
5-8 Parents*	498
9-12 Parents*	431
Non-Parents	893
Liberal	605
Moderate	681
Conservative	739
Democrat	787
Independent	618
Republican	661
Urban	510
Suburban	984
Small Town	228
Rural	478
Low Income <\$35K	964
Middle Income \$35K to <\$75K	761
High Income \$75K+	475



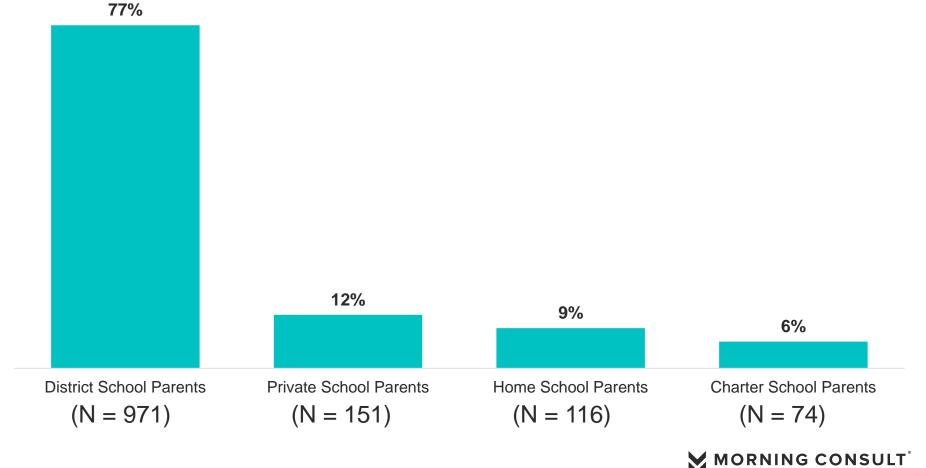
Demographics	Unweighted	Weighted	Target (%)
Hispanic	8%	16%	16%
White	82%	78%	78%
Non-Hispanic White	76%	n/a	n/a
Black	11%	12%	12%
Other	6%	9%	9%
Age: 18-34	23%	30%	30%
Age: 35-54	32%	31%	31%
Age: 55+	45%	40%	40%
Age: 65+	26%	20%	20%
Male	38%	48%	48%
Female	62%	52%	52%
< College	68%	69%	69%
College +	32%	31%	31%
Northeast	18%	18%	18%
Midwest	22%	21%	21%
South	46%	37%	37%
West	14%	24%	24%

Methodology Update

In addition to the monthly general population polling, Morning Consult oversamples K-12 school parents, among a national sample of parents living in the United States (including the District of Columbia). The sample is collected via stratified sampling based on race and ethnicity quota targets derived from the U.S. Census Bureau's 2016 Current Population Survey. Approximately 700 additional K-12 school parents are interviewed in English each month comprising the oversample. The completed K-12 school parent interviews are weighted to population totals obtained from the 2016 Current Population Survey on the following demographic variables: age, gender, region, race/ethnicity, and educational attainment. Morning Consult has also implemented a pre-administration quota to ensure at least 65 percent of K-12 parent respondents had at least one child attending a public district school.

Total School Parents	Have at least one child enrolled in grades K-12 for the 2020-2021 school year
Charter School Parents	Have at least one child enrolled in a charter school for the 2020-2021 school year
District/Public School Parents	Have at least one child enrolled in a district/public school for the 2020-2021 school year
Private School Parents	Have at least one child enrolled in a private school for the 2020-2021 school year
Home School Parents	Have at least one child enrolled in home school for the 2020-2021 school year

Based on enrollment for the 2020-2021 school year





MORNING CONSULT®

Morning Consult is a global data intelligence company delivering insights on what people think in real time.

By surveying tens of thousands across the globe every day, Morning Consult is unmatched in scale and speed: It determines the true measure of what people think and how their decisions impact business, politics and the economy.

Industry leaders rely on Morning Consult's proprietary technology and analysis for real-time intelligence to transform information into a competitive advantage.



EdChoice is a 501(c)(3) nonprofit, nonpartisan organization. Our team is driven by the shared mission to advance freedom and choice in K-12 education where all families, regardless of race, origin or family income, are free to choose a learning environment—public or private, near or far, religious or secular—that works best for their children.

Learn more at: EDCHOICE.ORG



MORNING CONSULT®

MORNINGCONSULT.COM

© 2020 Morning Consult, All Rights Reserved.