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ea choice

THE PUBLIC, PARENTS, AND K-12 EDUCATION

A National Polling Report

JUNE 2021

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KEY FINDINGS

- 1. Parents' comfort with their children returning to school increased significantly in June. Main reasons were increased vaccinations, decreases in cases, and a feeling that schools will take proper precautions. Those that are still uncomfortable expressed uncertainty with school's precautions as well as the current state of the pandemic.
- 2. Most parents still prefer some level of hybrid learning. However, in June, school parents signaled an increased preference for their children to learn completely outside of the home.
- 3. Interest in 'pods' and tutoring decreased slightly this month. There was a notable decrease in 'pod' interest among those living in the West and with higher incomes. In June, tutoring interest declined most among Hispanics and Private School Parents.
- 4. In June, school parents' soft support declined for ESAs, School Vouchers, and Charter Schools. However, overall support for school choice policies remains high across different demographic groups; especially when a description of the specific policy is provided.
- 5. School parents generally agree with positive statements about diversity and inclusivity when thinking about their schools. Parents with higher incomes, or those who identify as Democrat, are the most likely to agree that their local school is promoting diversity and inclusivity. Black Parents or those with lower incomes are less likely to agree along those lines.
- 6. We presented six statements relating to political pressure, inclusivity, curriculum decisions, American history, and debates in and around school school parents shared common ground and middling responses regardless of demographic.

AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

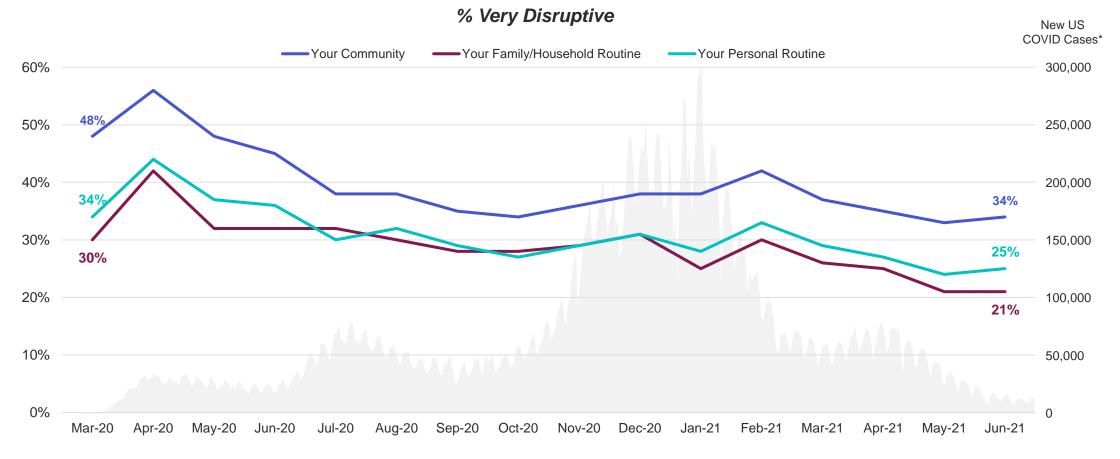
VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS

Though cases continue to decrease, the percentage of adults who feel the coronavirus has been 'very disruptive' has held steady in June.

How disruptive has the coronavirus (also called COVID-19) been on each of the following?

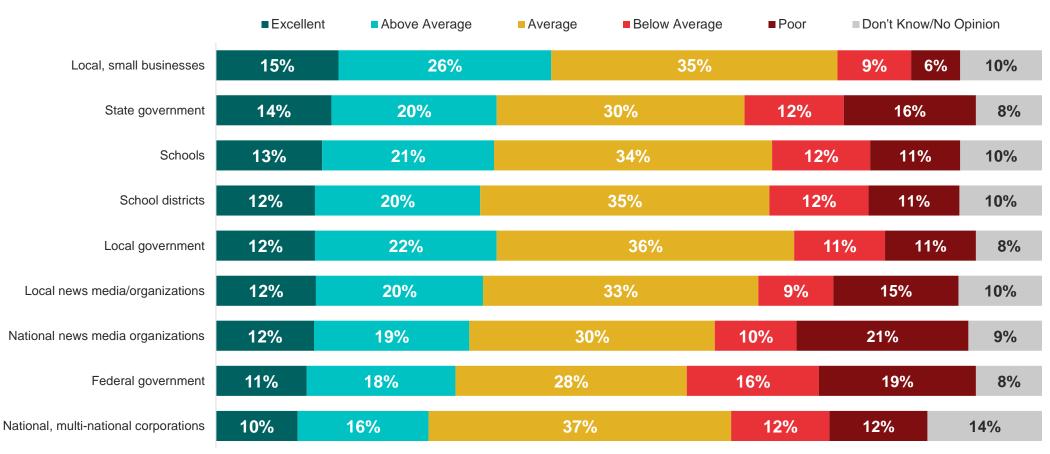
All Adults



The general public continues to give middling ratings to various institutions for how they've responded to the coronavirus pandemic.

Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?

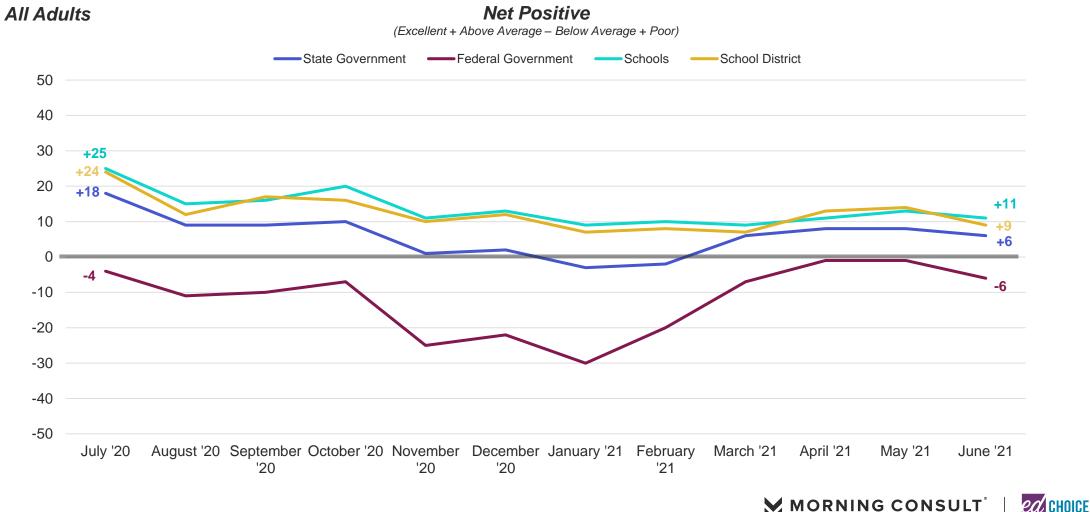
All Adults



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Pandemic response ratings for both the federal government and school districts decreased by five points compared to May.

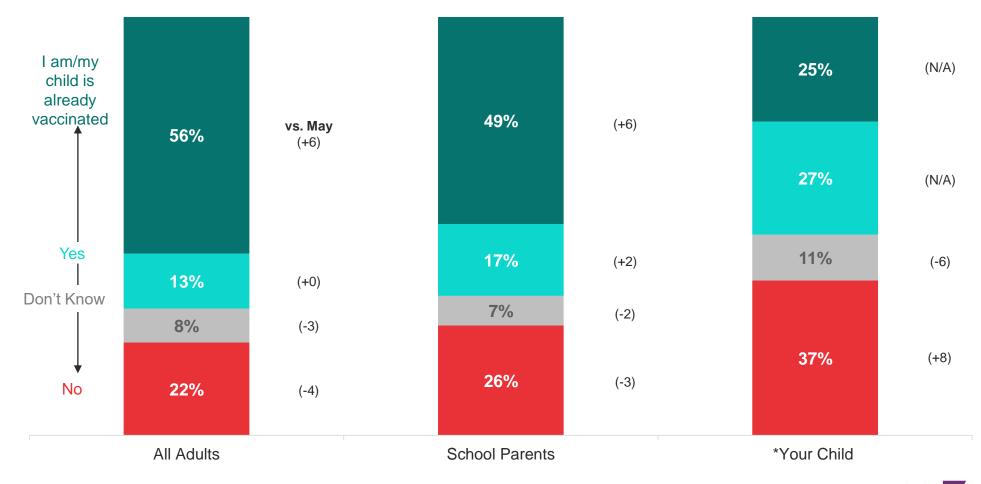
Based on what you have seen, read, or heard so far, how would you rate the following institutions on their response to the coronavirus (COVID-19) outbreak?



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Most of the general public and school parents say they are either already vaccinated or are planning on getting vaccinated. Vaccination hesitancy is higher when thinking about their children.

When an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for you/your child, would you agree to be vaccinated/have your child vaccinated?



Americans' likelihood to agree to be vaccinated continues to increase, with the largest increases among Hispanics, Blacks and those in the lower income bracket.

When an FDA (Food and Drug Administration) approved vaccine to prevent COVID-19 is available for you, would you agree to be vaccinated?

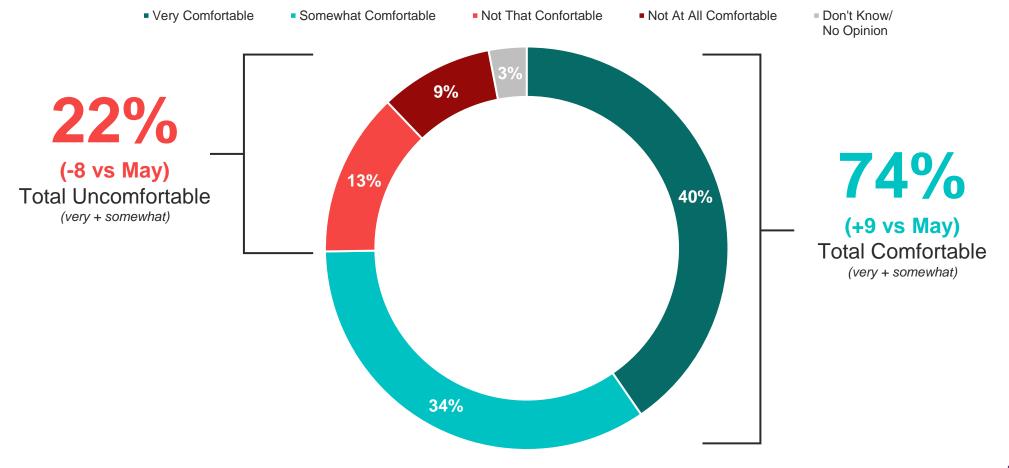
All Adults

| Groups Most Likely To Get Vaccinated/Already Vaccinated Vs May | | Groups Moderately L Get Vaccinated/Alr Vaccinated | | Vs May | Groups Less Likely Vaccinated/Alrea Vaccinated | Vs May | | |
|--|------------|---|--------------------|------------|--|---------------------------------|------------|-----|
| Educ: Bachelors or Postgrad | 83% | +2 | Non-Hispanic White | 70% | +3 | Republican | 62% | +7 |
| Democrat | 83% | +5 | | | | | | |
| High Income \$75K+ | 80% | +2 | South Region | 67% | +10 | Low Income < \$35K | 62% | +12 |
| Baby Boomers | 79% | +4 | | | | Black | 62% | +13 |
| Northeast Region | 77% | +7 | Gen X | 66% | +3 | N <i>A</i> ¹¹ | 0404 | 0 |
| Suburban | 74% | +6 | Independent | 66% | +10 | Millennials | 61% | +8 |
| Urban | 73% | +6 | independent | 0078 | 110 | Small Town | 60% | +8 |
| West Region | 72% | +2 | Midwest Region | 64% | +5 | Rural | 59% | +6 |
| Middle Income \$35K to < \$75K | 71% | +3 | | | | itulai | 33% | ŦŬ |
| Hispanic | 71% | +15 | Educ: < College | 63% | +8 | Gen Z | 58% | +7 |

Nearly three out of four school parents feel comfortable with their children returning to school right now, an increase of nine points since May.

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children returning to school right now?

School Parents



Those who are comfortable with their children returning believe enough people have been vaccinated and that schools will take proper precautions. Those that are uncomfortable believe not enough people have been vaccinated and that there are too many unknowns.

Why do you feel comfortable/uncomfortable with your child/children returning to school right now?

School Parents

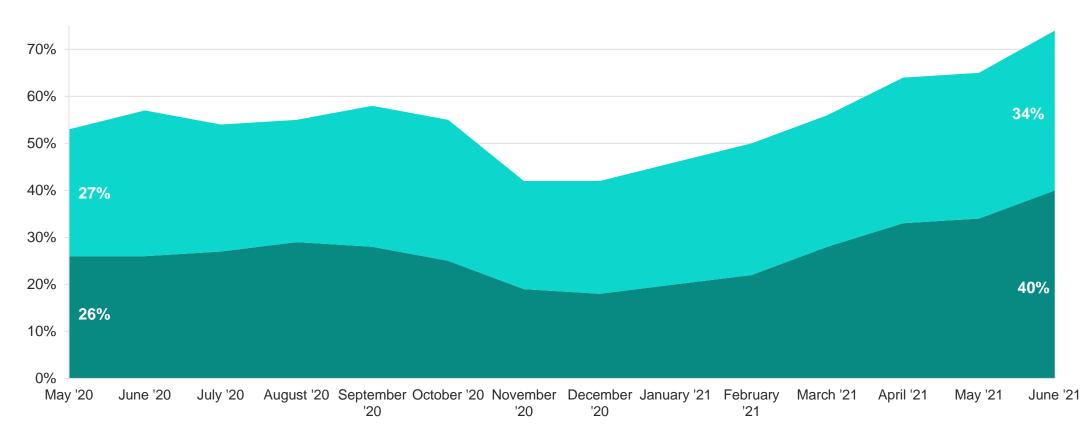
| COMFO | RTABLE | UNCOM | FORTABLE |
|--|--|--|---|
| 66 | 66 | " | 66 |
| "There are many safety protocols in place for kids to return to school safely and comfortably." | "Because I am sure that my child's school is putting safety measures in place which will keep my child safe." | "So many children are not yet vaccinated." | "(My kids) still seem scared that they will get sick, and the vaccine is still not available for my youngest ones." |
| 66 | 66 | 66 | 66 |
| "The cases of COVID are dropping and more people are getting vaccinated." | "My child has been in school in person throughout the pandemic and I have had no discomfort or issues with it." | "Worries of the virus spreading in school, and my kids might not be able to focus well if they need to be wearing the mask all the time." | "The unknown is worrying. I don't trust other families to be taking precautions. I'm not sure what to expect." |

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School parents' comfort with their children returning to school has increased in June.

Based on what you have seen, read, or heard about the coronavirus (COVID-19) outbreak so far, how comfortable are you with your child/children returning to school right now?

School Parents



Very comfortable
Somewhat comfortable

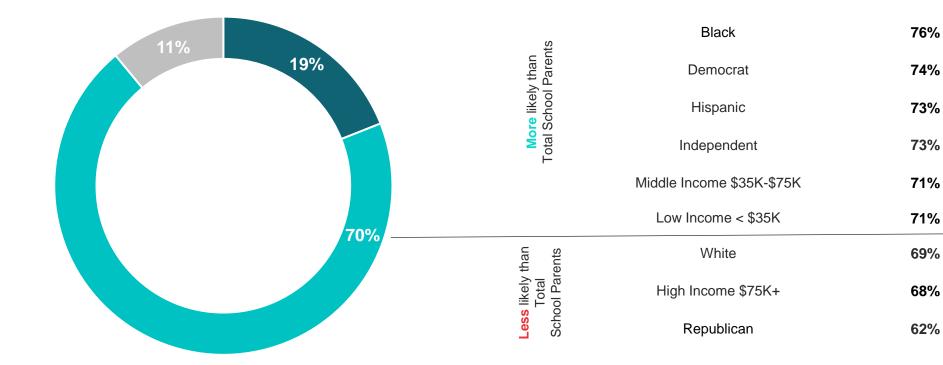
Most school parents believe that schools should provide multiple learning options for students in the fall.

Do you think schools should offer only one approach to educating K-12 students in the fall or provide multiple learning options?

School Parents

Offer One Approach
 Provide Multiple Learning Options
 Don't Know / No Opinion

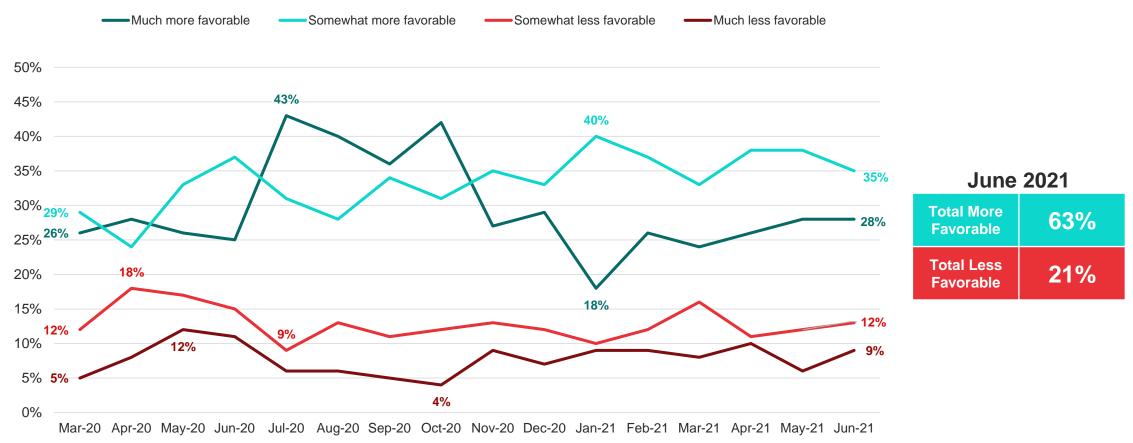
Desire to Provide Multiple Learning Options by Demographic



Overall favorability of homeschooling decreased slightly among school parents in June.

How have your opinions on homeschooling changed as a result of the coronavirus?

School Parents

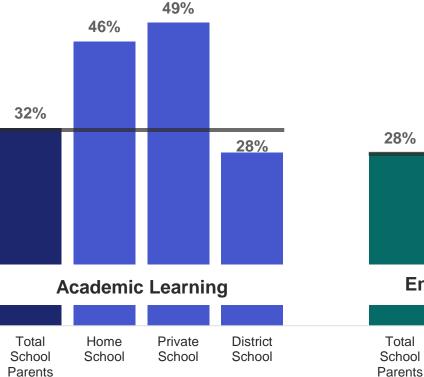


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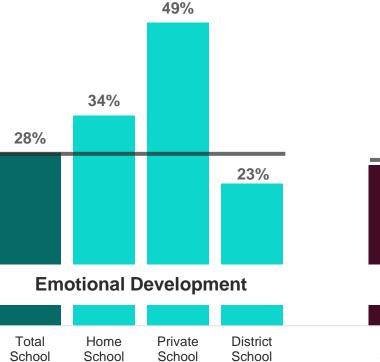
Private School and traditional Home School Parents remain more positive about their children's progress compared to District School Parents.

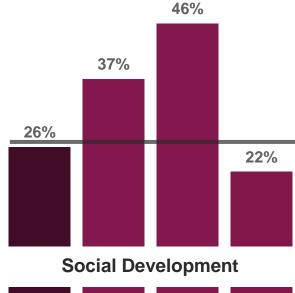
How do you feel your child/children progressed last school year?

School Parents



% Very Well



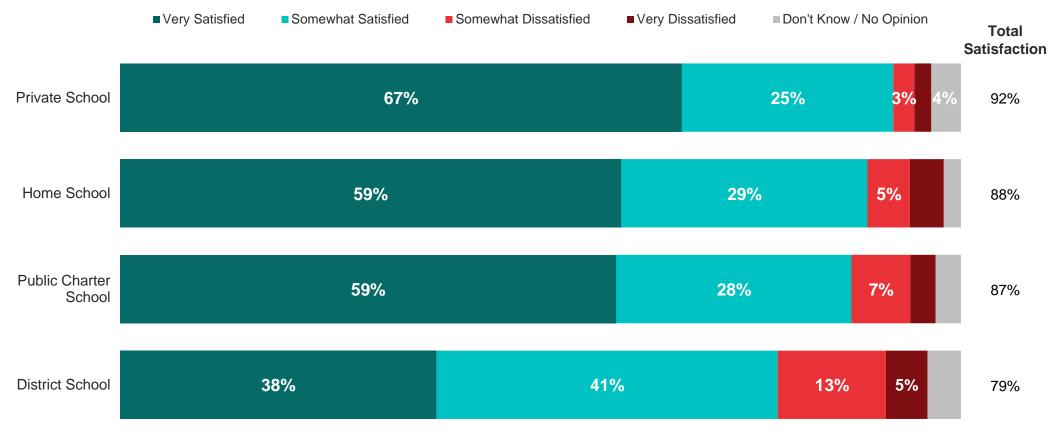


TotalHomePrivateDistrictSchoolSchoolSchoolSchoolParentsSchoolSchoolSchool

School parents are satisfied with their experiences across different school sectors. Private School and Home School Parents are more strongly satisfied than District School Parents.

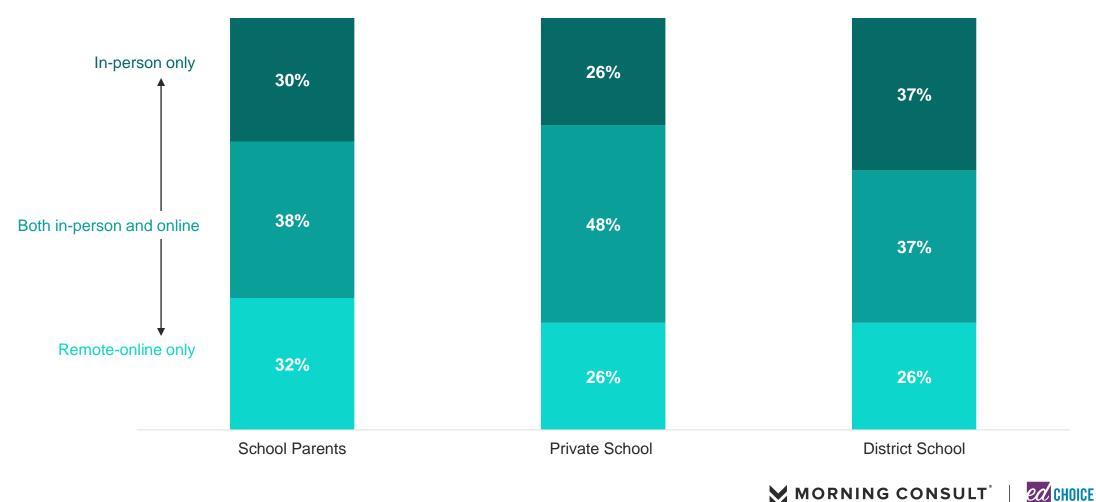
To what extent are you satisfied or dissatisfied with your child's/children's experiences with the following types of schooling?

School Parents



According to school parents, private schools are more likely to be mixing in-person and online learning modes.

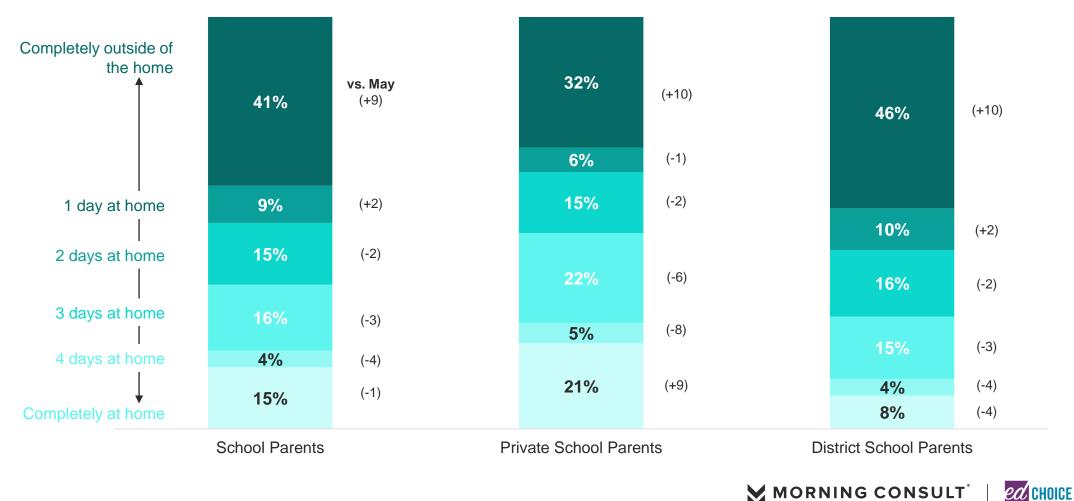
Please tell us the grade level for each of your children; what kind of school each child will attend this school year; and what mode of learning they are currently enrolled in.



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There is an increase among school parents who would prefer to have schooling take place completely outside of the home.

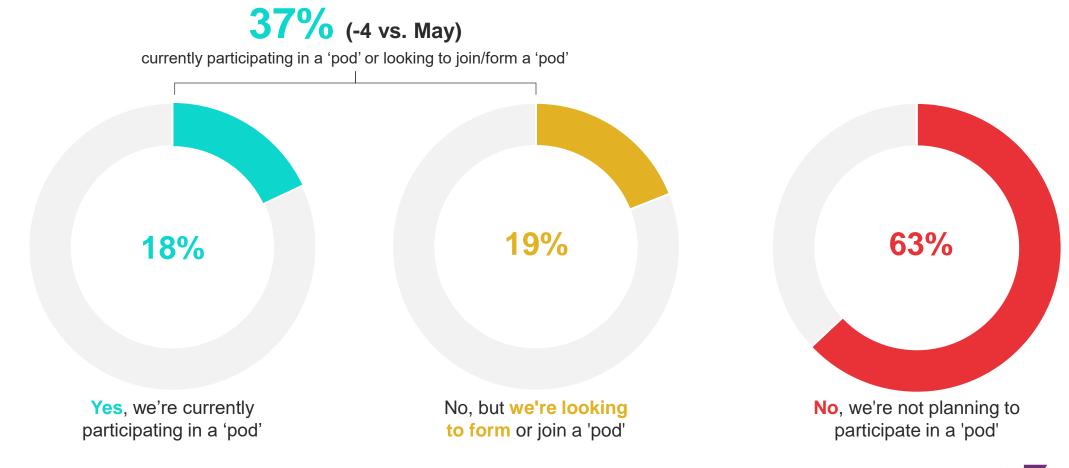
After the pandemic, if given the option, to what extent would you prefer schooling to be scheduled each week at home with a parent or tutor to provide the best education for your child?



There was a slight decrease in school parents who say their family is either participating in or looking to form/join a learning 'pod'.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

School Parents



In June, there was a decrease in 'pod' interest among several demographic groups; especially those living in the West and with high incomes.

As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

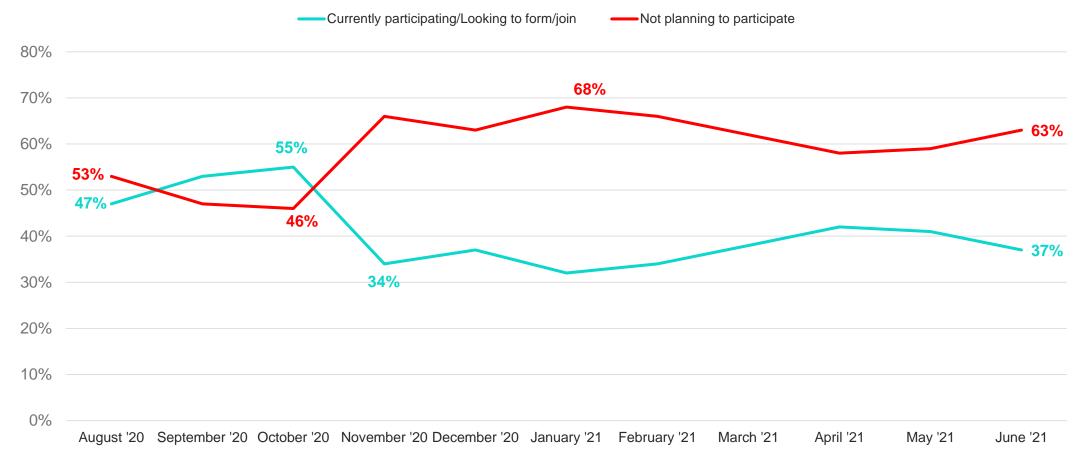
School Parents

| Most Likely to Participate in / Form / Join a Pod Vs M | | Vs May | Moderately Likely to Participate in / Form / Join a Pod | | e Vs May | | Less Likely to Participate in / Form / Join a Pod | |
|---|------------------|--------|--|------------------|-------------|-------------|--|----|
| Private School Parent | 66% | -9 | High Income: \$75K+ | 42% | -10 | Independent | 29% | -2 |
| Home School Parent | <mark>61%</mark> | +10 | South | 38% | +4 | | | |
| Urban | 56% | -5 | Middle Income \$35K- \$75K | 38% | -1 | Suburban | 28% | -6 |
| Black | 56% | -1 | Republican | 37% | +3 | | | |
| Hispanic | 54% | -4 | · | | | Rural | 28% | +2 |
| Educ: Bachelors or Postgrad | 47% | -8 | Educ: < College | 32% | +1 | | | |
| Democrat | 44% | -9 | District School Parent | 31% | +0 | Midwest | 25% | -7 |
| West | 43% | -12 | Non-Hispanic White | <mark>31%</mark> | -4 | | | |
| Northeast | 43% | -5 | Low Income < \$35K | 31% | +2 | Small Town | 17% | -2 |

Participation in or consideration of joining a 'pod' has decreased slightly in June.

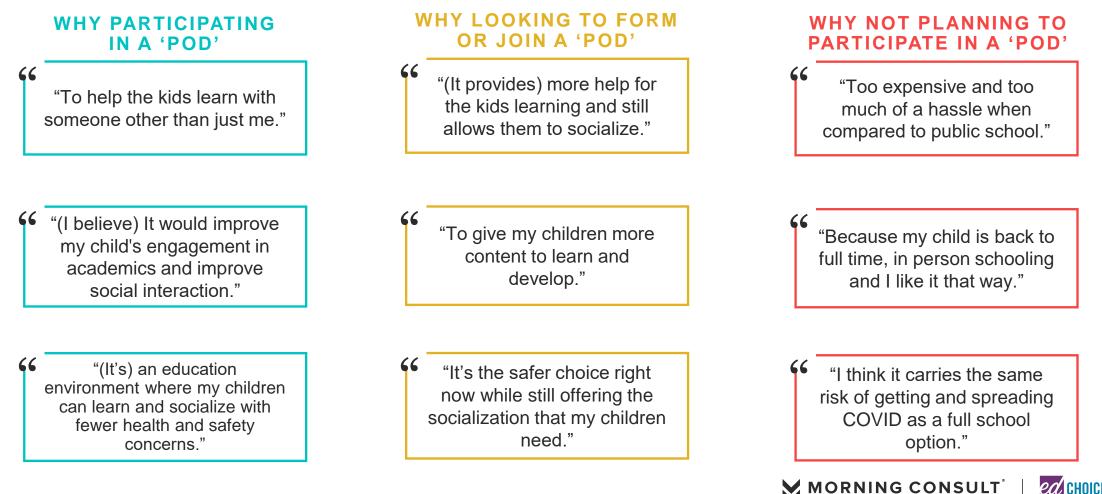
As a result of the coronavirus pandemic, are you currently participating in a 'pod' with other families?

School Parents



School parents that are interested/participating in a 'pod' believe they are good for socialization and will keep their children up to speed with curriculum. Those with no interest say 'pods' are unsafe, too costly or unnecessary for their children.

Why are you participating in a 'pod'? Why are you looking to form or join a 'pod'? Why aren't you planning to participate in a 'pod'?

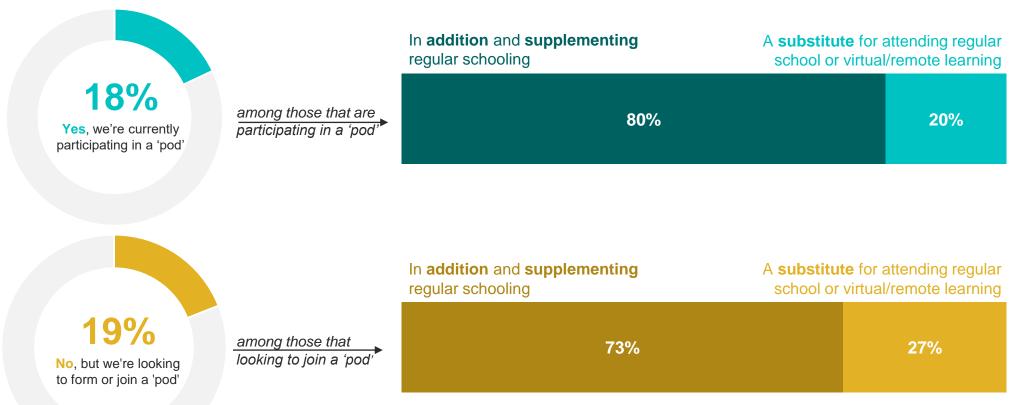


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'Pods' continue to be primarily used in addition to regular schooling and are less likely to be a substitute for regular school.

You said you're currently participating in a 'pod', is that...? You said you're looking to form a 'pod', would that be...?

School Parents



The amount school parents are willing to pay to participate in a 'pod' remained relatively stable in June.

What would you be able and willing to spend, on a monthly basis, to participate in a single learning pod per child?

School Parents

among those interested in or participating in a 'pod'

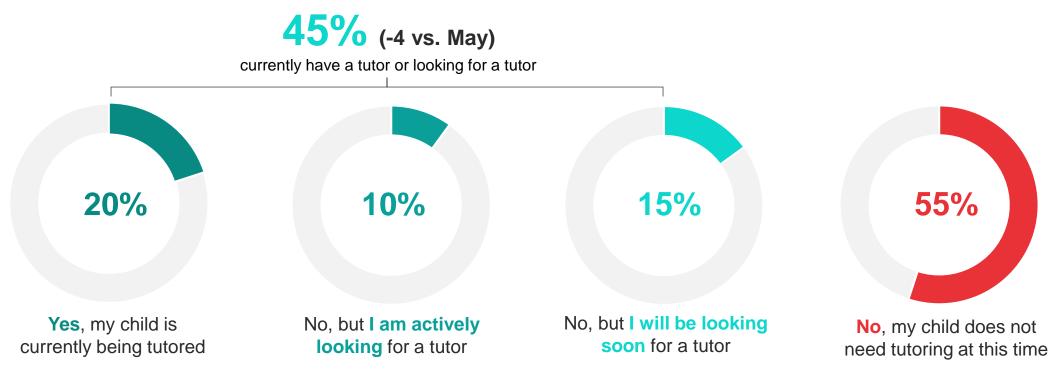


*indicates base size <n=100

Just under half of school parents either have a child currently being tutored, are looking for a tutor, or will be looking for a tutor.

Is your child getting tutoring outside of regular school hours this school year?

School Parents



Interest in tutoring, especially among Hispanics and Private School Parents, has decreased in June.

Is your child getting tutoring outside of regular school hours this school year?

School Parents

| Groups Most Likely To Already Being / Looking to be Tutored Vs May | | To Already Being | Groups Moderately Likely To Already Being / Looking to be Tutored Vs M | | Groups <mark>Less</mark> Likely to Already Being / Looking to be Tutored | | Vs May | |
|--|-----|------------------|--|------------|--|------------------------|------------|----|
| Private School Parent | 68% | -11 | High Income: \$75K+ | 47% | -8 | District School Parent | 39% | -1 |
| Black | 64% | -4 | Northeast | 45% | -7 | Independent | 37% | -3 |
| Home School Parent | 61% | +5 | South | 45% | -3 | independent | 31 70 | -3 |
| Urban | 60% | -6 | Middle Income \$35K- \$75K | 42% | -5 | Suburban | 37% | -5 |
| Hispanic | 55% | -10 | Low Income < \$35K | 42% | +1 | Rural | 36% | +3 |
| West | 54% | -4 | Republican | 42% | -1 | | | |
| Democrat | 51% | -9 | Non-Hispanic White | 41% | -5 | Midwest | 31% | -8 |
| Educ: Bachelors or Postgrad | 50% | -8 | Educ: < College | 41% | +0 | Small Town | 29% | -9 |

In June, the amount school parents are willing to pay for tutoring remained relatively stable in June.

What would you be able and willing to spend, on a monthly basis, per child for tutoring outside of school hours?

School Parents

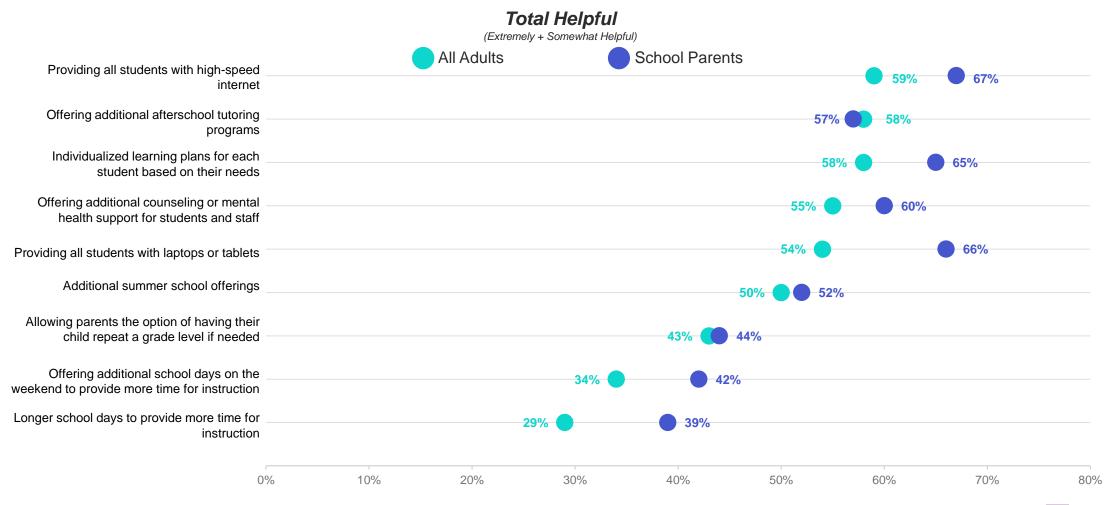
among those interested in or participating in a tutoring



*indicates base size <n=100

School parents are much more likely to value access to high-speed internet and providing laptops/tablets, as well as individualized learning plans– compared to other resources.

How helpful do you think each of the following will be in helping students/your child/children next school year following the COVID-19 outbreak?



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AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS

Descriptions Used:

Charter Schools

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations.

School Vouchers

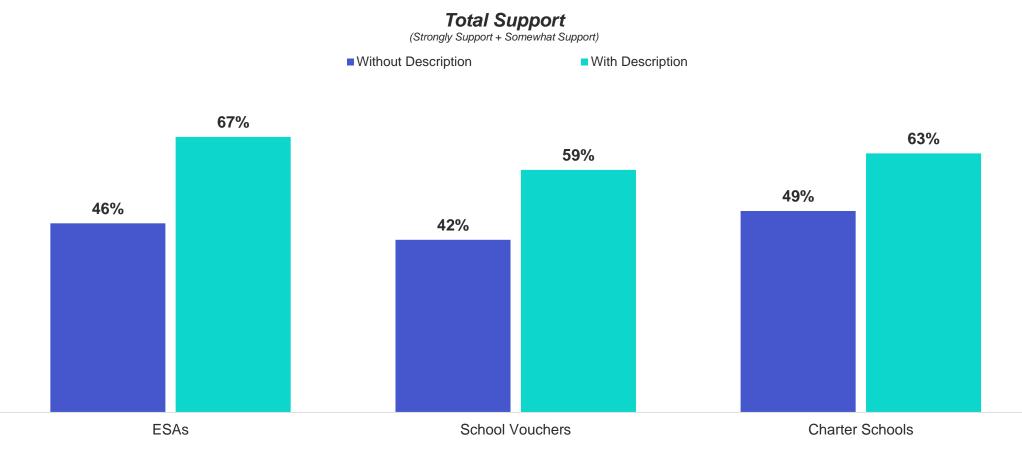
A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school.

Education Savings Accounts

An "education savings account" in K–12 education – often called an ESA – establishes for parents a governmentauthorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses.

All school choice policies continue to see a lift in support when people are given a description.

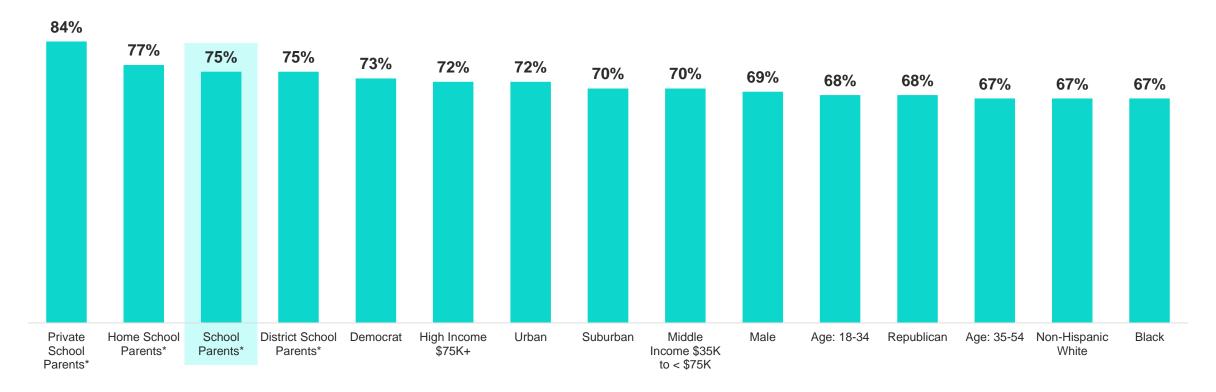
All Adults



Three out of four school parents say they support ESAs. There is a wide range of support among all demographics.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

All Adults



Total Support (Strongly Support + Somewhat Support)

31

Support of ESAs remains high across demographics with the only notable decrease in June being among those living in the Northeast.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

All Adults

Most Supportive

| | | Vs May | | | Vs May | | | Vs May |
|--------------------------------|------|--------|--------------------|-----|--------|--------------------|------|--------|
| Educ: Bachelors or Postgrad | 74% | -3 | Millennial | 69% | -4 | West | 65% | -3 |
| rosigiau | | | Male | 69% | -2 | Female | 65% | -1 |
| Democrat | 73% | -4 | Hispanic | 69% | -2 | i cinalo | 0070 | , |
| High Income \$75K+ | 72% | -4 | Baby Boomer | 69% | +3 | Educ: < College | 64% | -1 |
| | 1270 | -4 | Republican | 68% | -1 | Gen Z | 63% | +0 |
| Urban | 72% | -2 | Non-Hispanic White | 67% | -1 | Low Income < \$35K | 62% | -1 |
| South | 71% | +2 | Black | 67% | -1 | Midwest | 62% | +0 |
| | | | Gen X | 67% | -4 | | | |
| Suburban | 70% | +0 | Northeast | 66% | -10 | Rural | 59% | -3 |
| Middle Income \$35K- \$75K | 70% | +2 | Independent | 66% | +3 | Small Town | 57% | -7 |

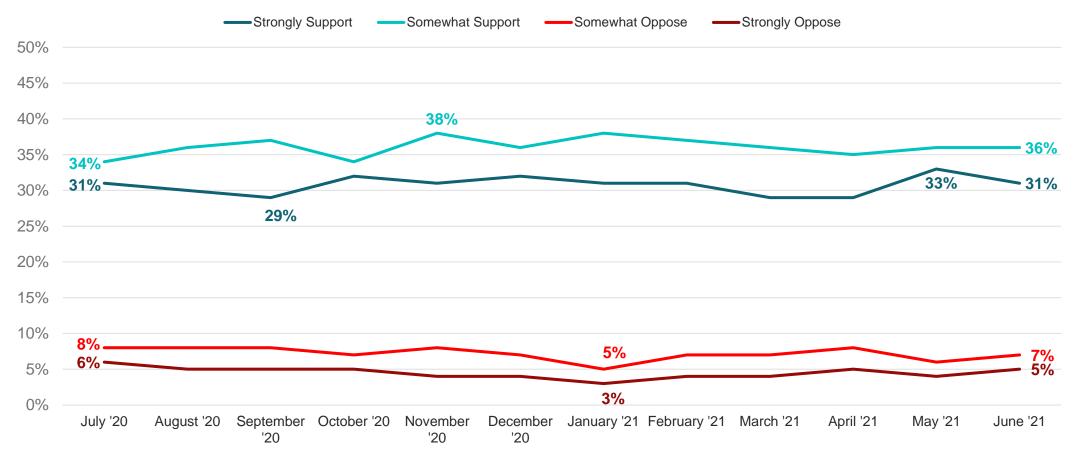
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In June, support for ESAs remained stable.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

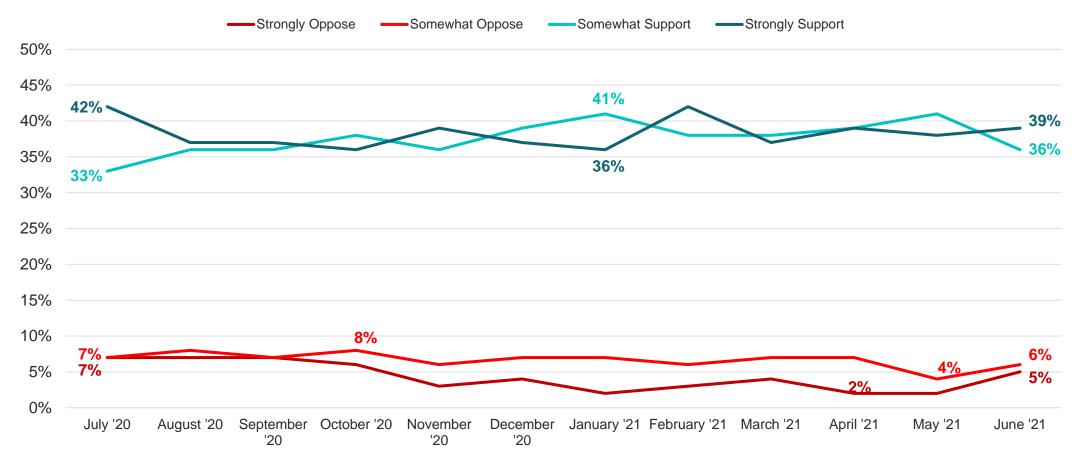
All Adults



Among school parents, soft support for ESAs decreased by five points.

An "education savings account" in K–12 education – often called an ESA – establishes for parents a government-authorized savings account with restricted, but multiple uses for educational purposes. Parents can then use these funds to pay for: school tuition; tutoring; online education programs; therapies for students with special needs; textbooks or other instructional materials; or save for future college expenses. In general, what is your opinion of an ESA system?

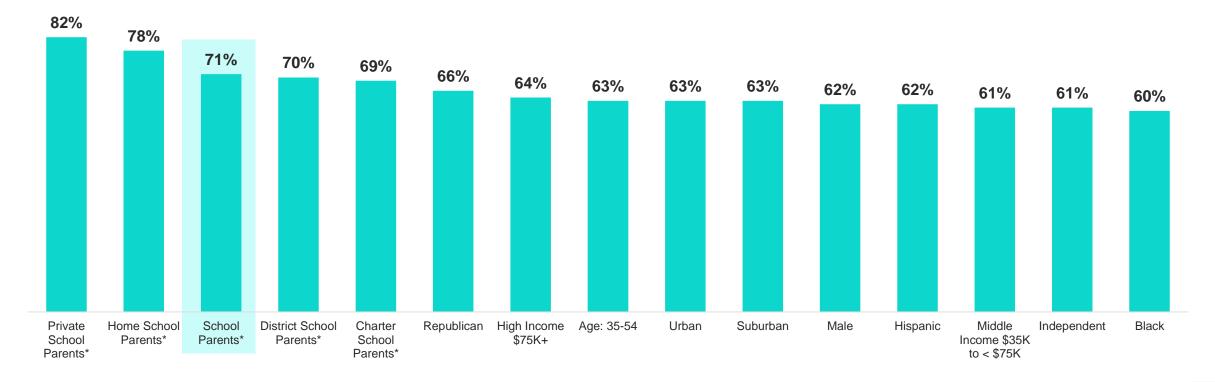
School Parents



Roughly three out of four school parents say they support school vouchers. There is broad support across all demographics.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

All Adults



Total Support (Strongly Support + Somewhat Support)

Support of school vouchers decreased across the majority of demographic groups in June, especially among Millennials, Blacks, and those living in Small Towns or Rural areas.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

All Adults

Most Supportive

| | | Vs May | | V | s May | | | Vs May |
|--------------------------------|-----|--------|-------------------------------|-----|-------|--------------------|-----|--------|
| Republican | 66% | -3 | Independent | 61% | +0 | Democrat | 57% | -5 |
| Gen X | 64% | -4 | Middle Income \$35K- \$75K | 61% | -3 | | | |
| High Income \$75K+ | 64% | +0 | Black | 60% | -6 | Female | 57% | -2 |
| Millennials | 63% | -7 | Non-Hispanic White | 59% | -3 | | | |
| Urban | 63% | -4 | | | | Low Income < \$35K | 56% | -3 |
| Northeast | 63% | -4 | South | 59% | -2 | | | |
| | | | Midwest | 58% | -3 | Rural | 54% | -6 |
| Suburban | 63% | +1 | | | | | | |
| Male | 62% | -3 | Educ: < College | 58% | -3 | Gen Z | 51% | -4 |
| Educ: Bachelors or Postgrad | 62% | -2 | Baby Boomer | 58% | +3 | | | |
| Hispanic | 62% | +0 | West | 58% | -4 | Small Town | 46% | -8 |

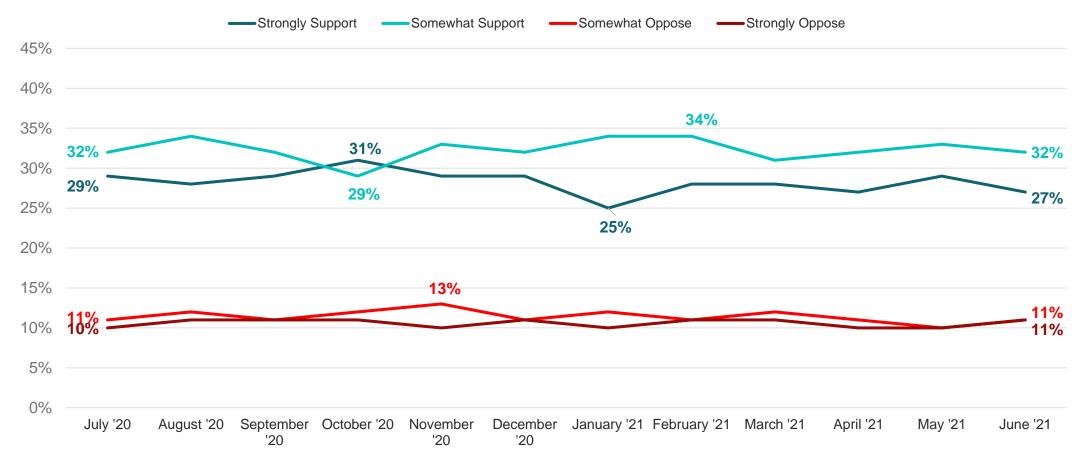
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The public's overall support for school vouchers decreased slightly in June.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

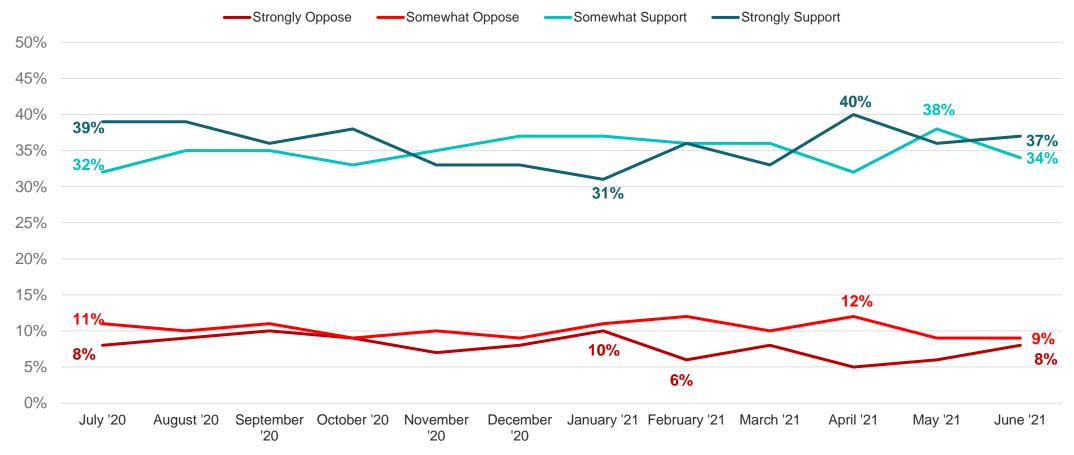
All Adults



School parents' soft support for school vouchers decreased by four points in June.

A school voucher system allows parents the option of sending their child to the school of their choice, whether that school is public or private, including both religious and non-religious schools. If this policy were adopted, tax dollars currently allocated to a school district would be allocated to parents in the form of a 'school voucher' to pay partial or full tuition for the child's school. In general, what is your opinion of school voucher systems?

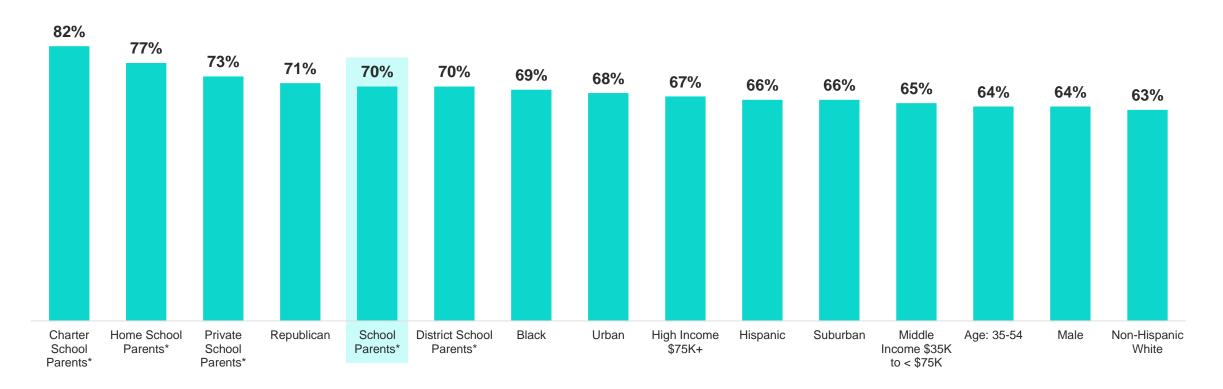
School Parents



Seven out of 10 school parents say they support public charter schools. There continues to be widespread support across demographics.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

All Adults



Total Support (Strongly Support + Somewhat Support)

Support for charter schools increased most among Blacks in June.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools?

All Adults

Most Supportive -

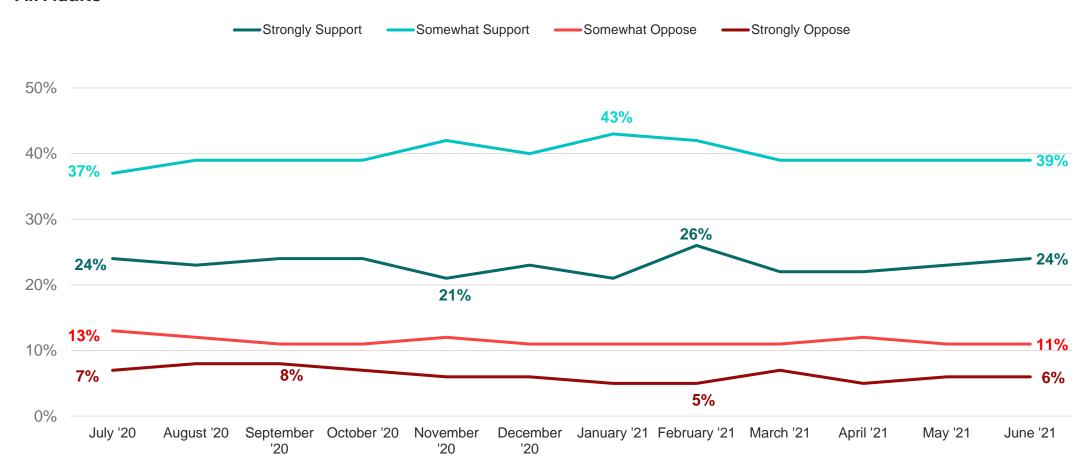
| | | Vs May | | | Vs May | | , | Vs May |
|--------------------|-----|--------|-----------------------------------|------------|--------|--------------------|------|--------|
| Republican | 71% | +0 | Middle Income \$35K to < \$75K | 65% | +3 | Educ: < College | 61% | +1 |
| Black | 69% | +14 | South | 65% | +4 | | | |
| Urban | 68% | +1 | Baby Boomer | 64% | +5 | Low Income < \$35K | 60% | +3 |
| High Income \$75K+ | 67% | -2 | Male | 64% | +0 | | | |
| Educ: Bachelors or | 67% | -1 | Democrat | 63% | +1 | Midwest | 59% | +2 |
| Postgrad | 01% | -1 | West | 63% | -2 | Gen Z | 58% | +0 |
| Northeast | 67% | +0 | Non-Hispanic White | 63% | -1 | 0012 | 0070 | 10 |
| Suburban | 66% | +2 | Female | 63% | +4 | Rural | 58% | +4 |
| Millennials | 66% | +3 | Gen X | 62% | -3 | | | |
| Hispanic | 66% | +3 | Independent | 62% | +3 | Small Town | 55% | -1 |

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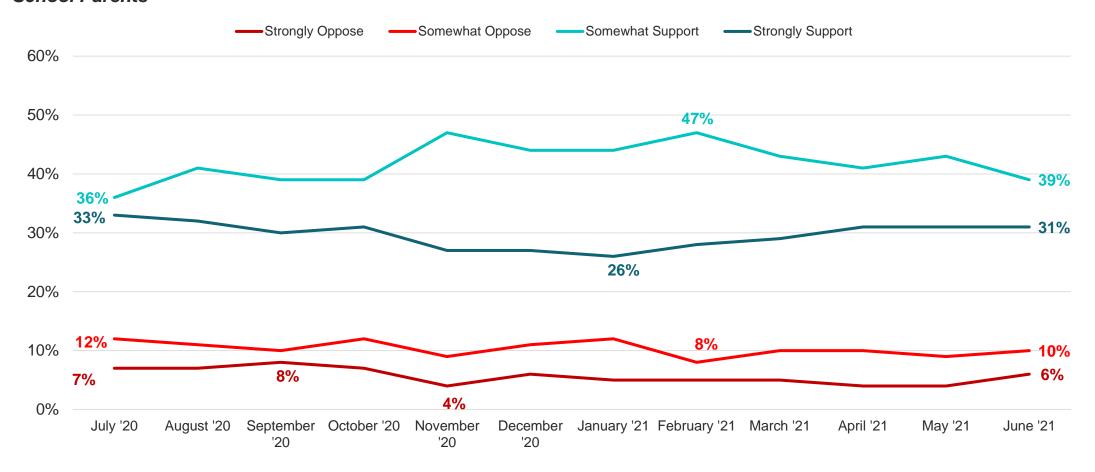
In June, overall support of charter schools remains steady.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools? **All Adults**



School parents' soft support for charter schools decreased by four points in June.

Charter schools are public schools that have more control over their own budget, staff, and curriculum, and are exempt from many existing public school regulations. In general, what is your opinion of public charter schools? **School Parents**



AGENDA

COVID-19 AND SCHOOLING

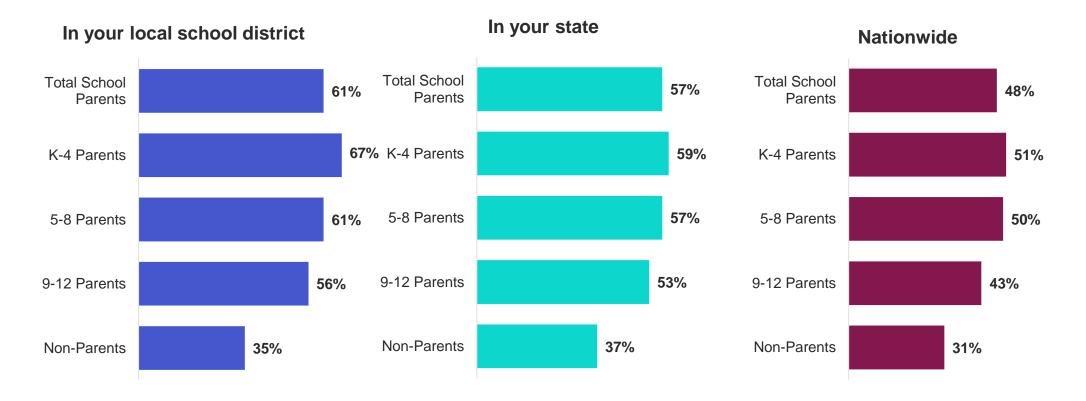
SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS

School parents are more optimistic about the direction of K-12 education—especially parents of younger children.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

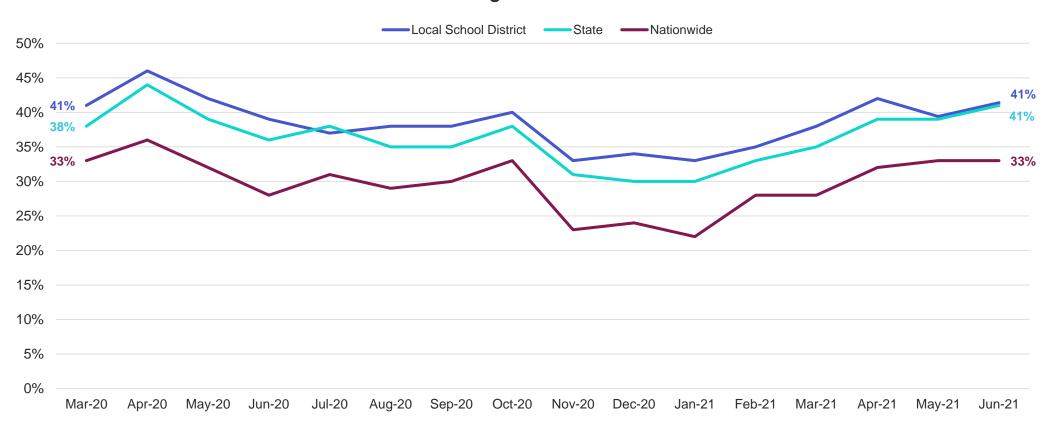


% Right Direction

Positive sentiment about the direction of K-12 education on both a state and local level outpaces that of K-12 education nationwide.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

All Adults

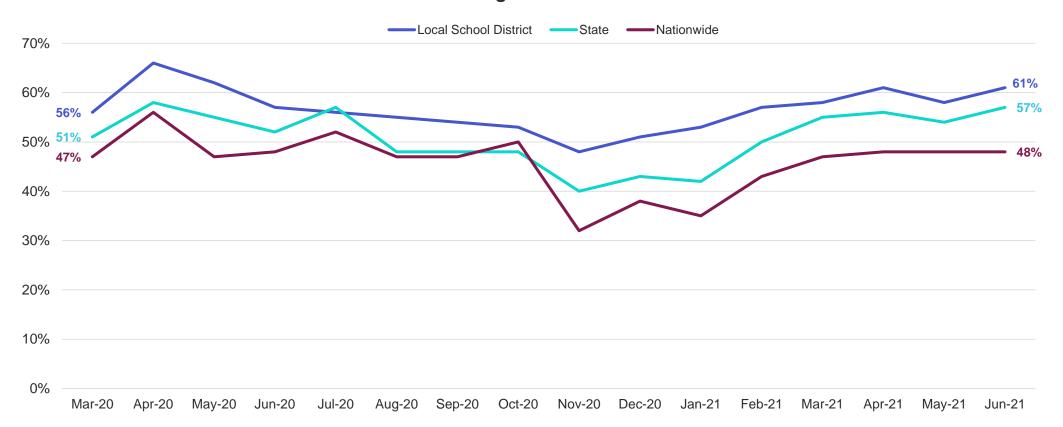


% Right Direction

School parents' positive sentiments about K-12 education both on a local and state level increased three points in June.

Do you feel things in K-12 Education are generally going in the right direction, or do you feel things have generally gotten off on the wrong track?

School Parents



% Right Direction

Americans are more likely to say grades K-8 should focus on core subjects and high school should focus on skills for future employment.

What do you believe should be the main purpose of education during Kindergarten through 8th grade/High School? In your opinion, how important is it for students to learn...

All Adults

% Extremely Important

Grades K-8

Average % selected Extremely Important 42%

- Core academic subjects (56%)
- Socialization (44%)
- Ô- Become independent thinkers (44%)
- How to be good citizens (43%)
- Skills for future employment (42%)
- Values, moral character, religious virtues (38%)
- To fix social problems (24%)

Grades 9-12

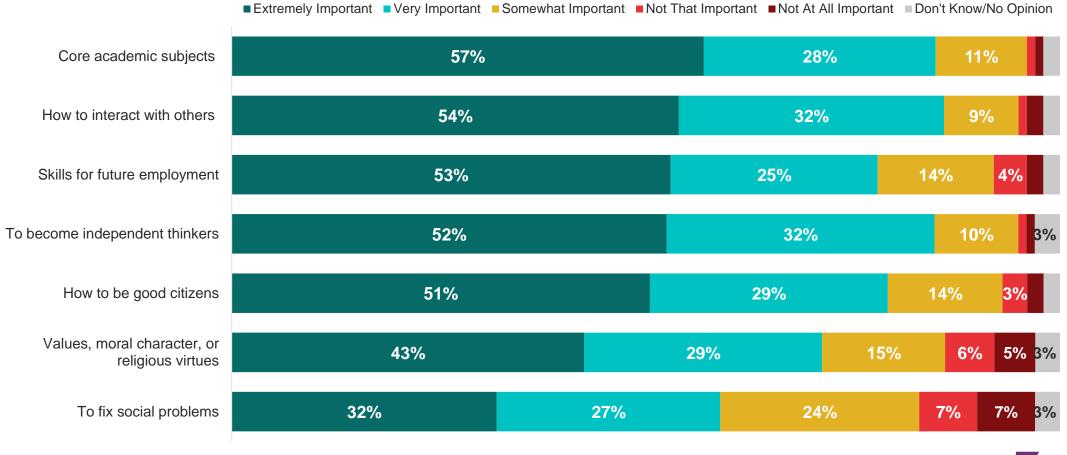
Average % selected Extremely Important 45%

- Skills for future employment (58%)
- Core academic subjects (54%)
- -\dot Become independent thinkers (51%)
- How to be good citizens (47%)
- Socialization (43%)
- Values, moral character, religious virtues (37%)
- To fix social problems (27%)

School parents are most likely to say learning academic subjects is an extremely important purpose of K-8 education.

What do you believe should be the main purpose of education during Kindergarten through 8th grade? In your opinion, how important is it for students to learn...

School Parents



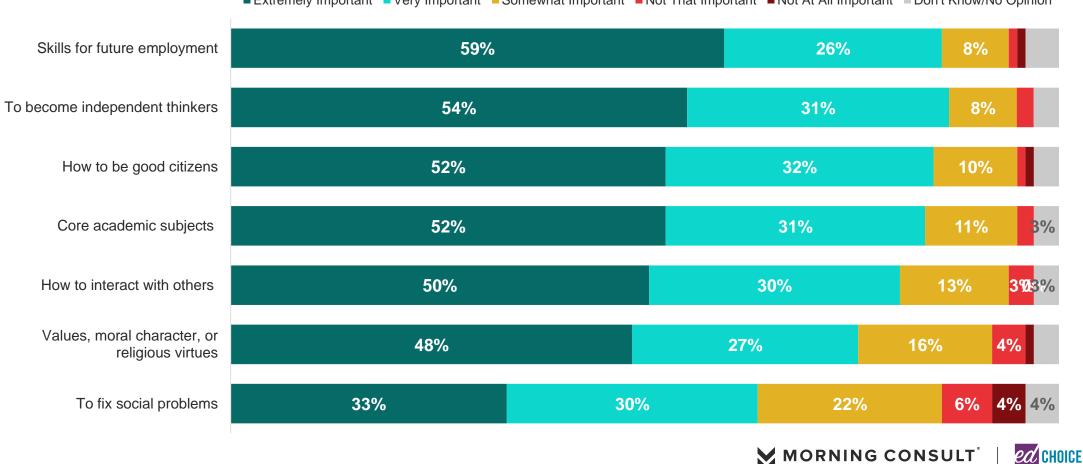
MORNING CONSULT[°]

ed CHOICE

School parents are most likely to say that high school should focus on skills for future employment and independent thinking.

What do you believe should be the main purpose of education during **High School (9th through 12th grade)**? In your opinion, how important is it for students to learn...

School Parents

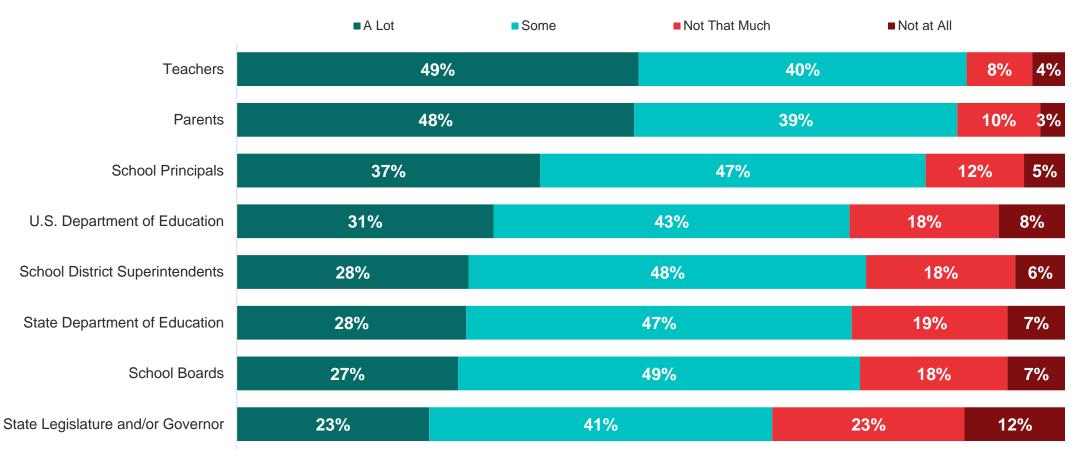


Extremely Important Very Important Somewhat Important Not That Important Not At All Important Don't Know/No Opinion

School parents continue to be more likely to trust personal sources like teachers and parents to make good decisions about education.

How much, if at all, do you trust the following to make good decisions about education?

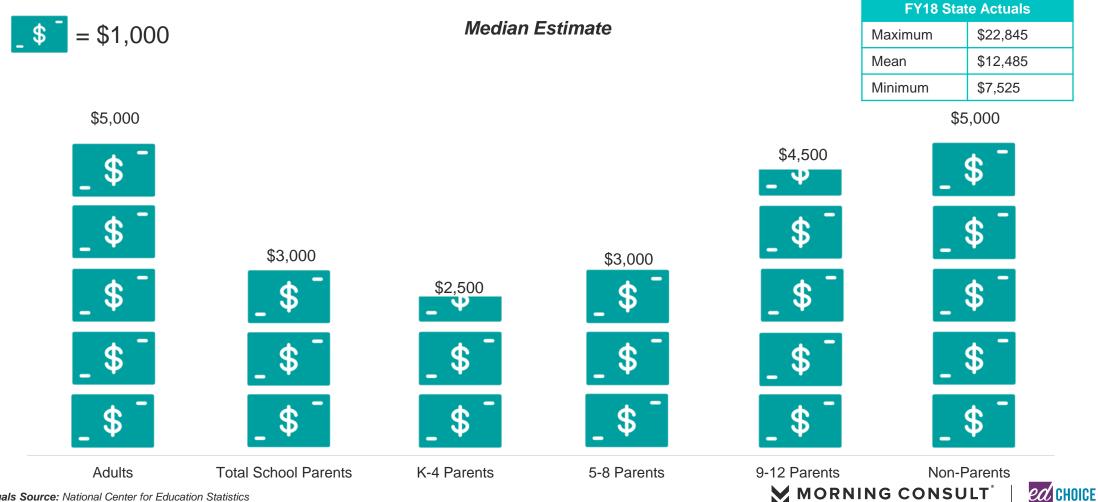
School Parents



MORNING CONSULT | ed CHOICE

Americans, especially school parents of younger children, believe that government spending per student is much lower than actual expenditures.

How much do you think is spent per year on each student in your state's public schools? Your estimate of the state average-to the nearest thousand dollars-will represent the combined expenditures of local, state, and federal governments.

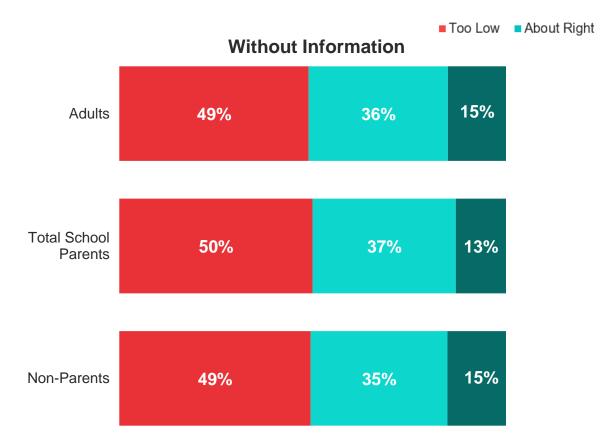


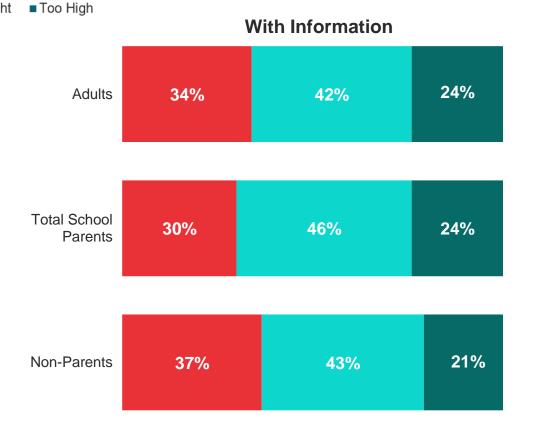
FY18 State Actuals Source: National Center for Education Statistics

Americans are much less likely (-15 points) to say their state's per-student spending is "too low" when given a publicly reported statistic.

Do you believe public school funding in [STATE] is:

On average, [STATE] spends \$_____ per student attending public school each year. Do you believe public school funding is:





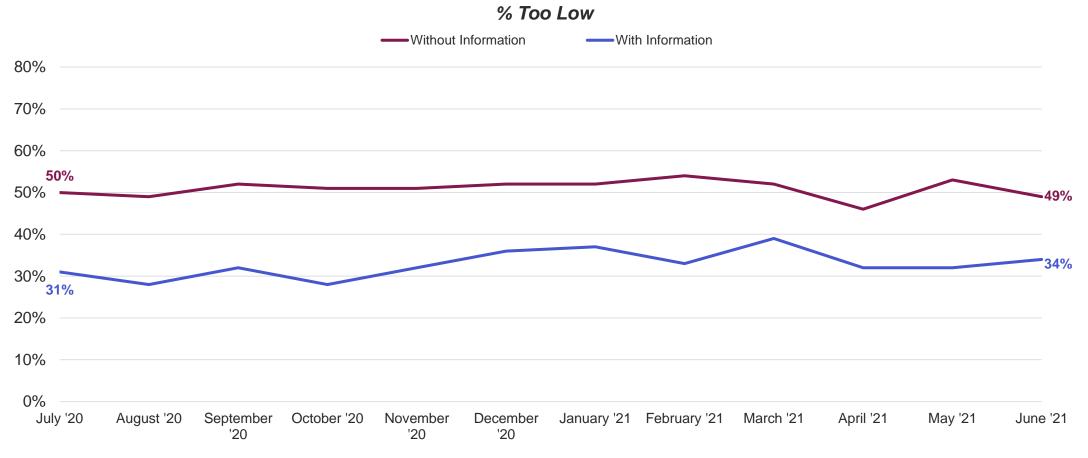
ed CHOICE

The percentage of Americans who believe public school funding is "too low" when not given information decreased by four points in June.

Do you believe public school funding in [STATE] is:

On average, [STATE] spends \$_____ per student attending public school each year. Do you believe public school funding is:

All Adults



Americans believe their state's teachers make just below the lowest reported average state salary.

How much do you think is the average teacher salary in your state's **public schools**?

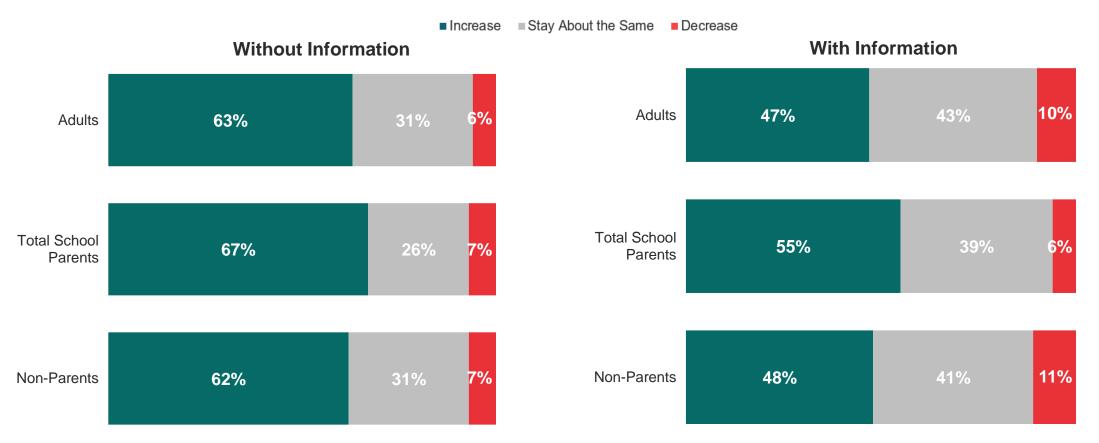
| \$ = \$10,000 | | Median | Estimate | | Maximum | \$83,585 |
|-----------------------|----------------------|-------------|-------------|----------------------|---------|----------|
| _ φ = φ10,000 | | | | | Mean | \$57,282 |
| | | | | | Minimum | \$43,107 |
| \$40,000 | | | | \$40,000 | ¢۵ | 10,000 |
| \$ + 0,000 | \$38,500 | \$35,550 | \$40,000 | ψ - 0,000 | Ψ- | |
| _ \$ | _ \$ | - Ψ | _ \$ | _ \$ | - | \$ |
| _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ | \$ - |
| _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ | \$ - |
| _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ \$ ¯ | _ | \$ - |
| Adults | Total School Parents | K-4 Parents | 5-8 Parents | 9-12 Parents | Non- | Parents |

FY17 State Actuals

Americans are less likely (-16 points) to say teacher salaries should increase when given a publicly reported statistic.

Do you think that public school teacher salaries in your state should:

On average, public school teachers in [STATE] are paid an annual average salary of \$_____ per student attending public school each year. Do you think that public school teacher salaries in your state should:



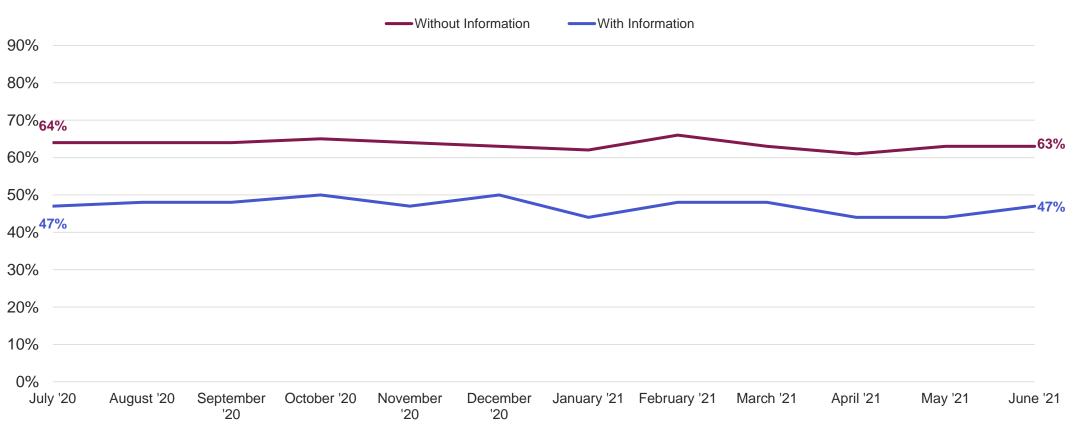
State Teacher Salary Source: National Center for Education Statistics

The percentage of Americans who believe teacher salaries should increase—whether they received information or not— continues to hold steady in June.

Do you think that public school teacher salaries in your state should:

On average, public school teachers in [STATE] are paid an annual average salary of \$_____ per student attending public school each year. Do you think that public school teacher salaries in your state should:

All Adults



% Increase

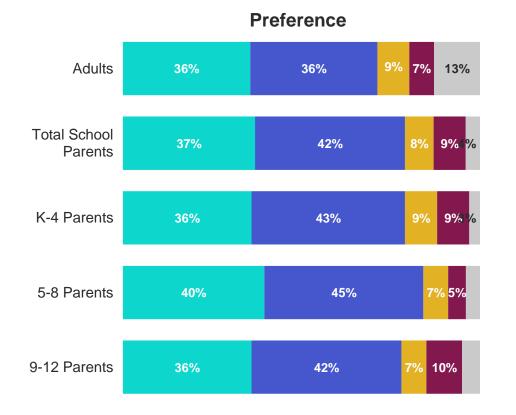
MORNING CONSULT | 20 CHOICE

In June, school parents (as a whole) are more likely to prefer public schooling whether or not financial costs and transportation are factors.

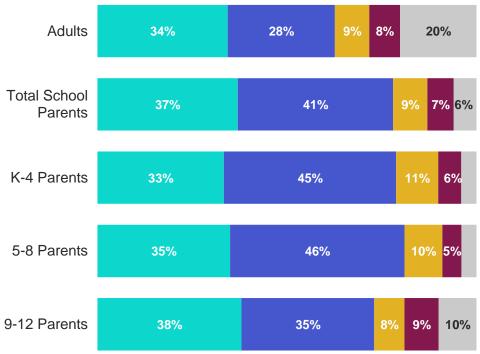
If given the option, what type of school would you select in order to obtain the best education for your child?

If given the option, and neither financial costs nor transportation were factors, what type of school would you select in order to obtain the best education for your child?

Private School Regular Public School Home School Charter School Don't Know/No Opinion





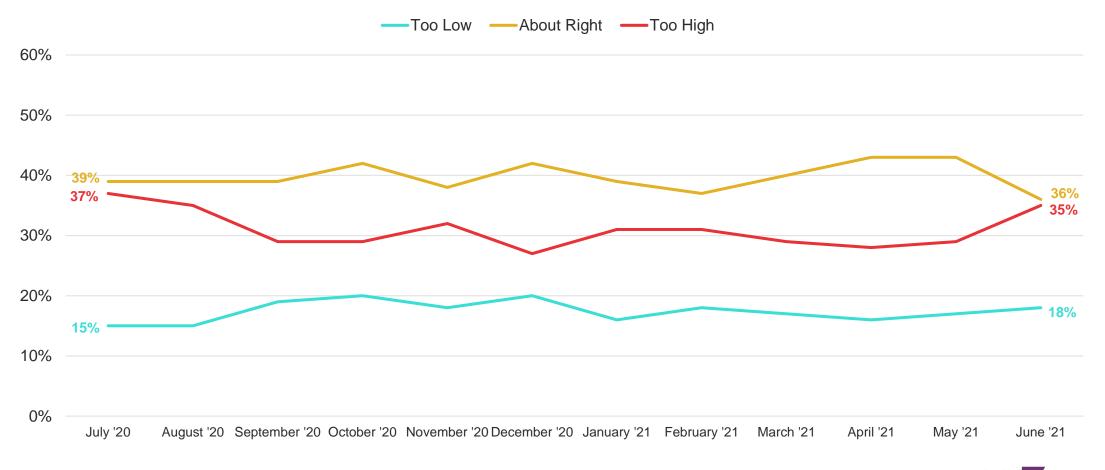


MORNING CONSULT | 200 CHOICE

The proportion of school parents that believe the amount of standardized testing is 'too high' increased by six points in June.

All public schools and most private schools give their students standardized tests during the school year. When thinking about students preparing for and taking these tests, in general, do you believe the amount of time spent on standardized testing in American schools is:

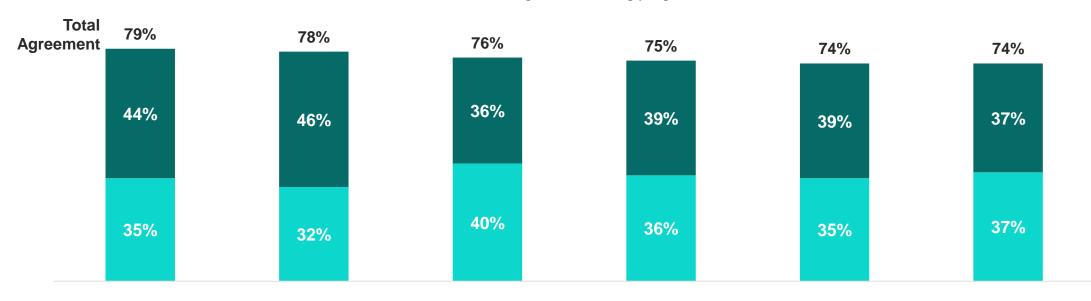
School Parents



School parents agree with the following positive statements about diversity and inclusivity efforts when thinking about the school in their area.

How much do you agree or disagree with each of the following statements as it relates to the school in your area?

School Parents



Somewhat Agree Strongly Agree

Emphasizes showing Treats all students equally Provides effective support Encourages all students to Provides effective Encourages all students to regardless of their race or take challenging classes resources and support for get involved in extra respect for all students for students that need cultural beliefs and background alternative modes of regardless of race or students with curricular activies communication background Individualized Education practices programs (IEPs)

School parents with higher incomes, or those who identify as Democrat, are the most likely to agree that the school in their area is promoting diversity and inclusivity. Black Parents or those with lower incomes are less likely to agree along those lines.

How much do you agree or disagree with each of the following statements as it relates to the school in your area?

School Parents

Total agree (strongly + somewhat agree)

| | White | Black | Hispanic | Low Income < \$35K | Middle Income \$35K to < \$75K | High Income \$75K+ | Special Needs Parents | Non-Special Needs Parents | Republican | Democrat | Independent |
|---|-------|-------|----------|-----------------------|--------------------------------------|-----------------------|-----------------------------|---------------------------------|------------|----------|-------------|
| Treats all students equally regardless of their race or background | 79% | 67% | 79% | 67% | 80% | 83% | 77% | 78% | 75% | 83% | 75% |
| Encourages all students to take challenging classes regardless of race or background | 74% | 70% | 74% | 71% | 76% | 77% | 73% | 75% | 71% | 80% | 73% |
| Emphasizes showing respect for all students' cultural beliefs and practices | 80% | 72% | 79% | 71% | 81% | 84% | 74% | 81% | 79% | 86% | 74% |
| Provides effective support for students that need alternative modes of communication | 76% | 71% | 74% | 70% | 80% | 77% | 73% | 76% | 74% | 81% | 75% |
| Provides effective resources and support for students with IEPs | 73% | 69% | 75% | 67% | 76% | 74% | 75% | 72% | 69% | 80% | 71% |
| Encourages all students to get involved in extra curricular activities | 75% | 69% | 74% | 65% | 76% | 81% | 73% | 75% | 74% | 80% | 71% |

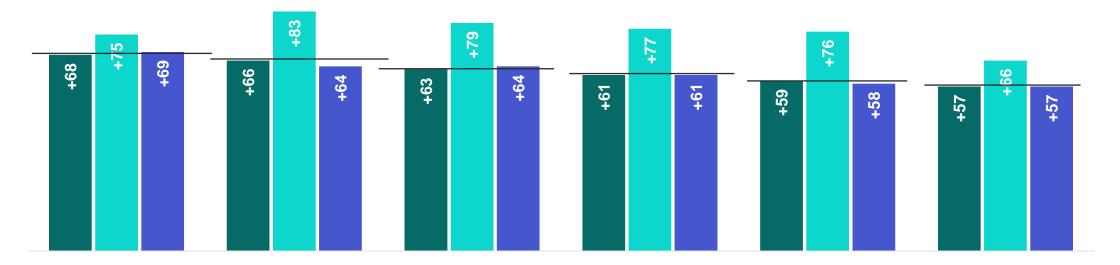
60

Private School Parents are the most likely to agree their schools are encouraging diversity and inclusion. District School Parents are most likely to agree that their school is inclusive to all students.

How much do you agree or disagree with each of the following statements as it relates to the school in your area?

School Parents





Emphasizes showing respect for all students cultural beliefs and practices

Treats all students equally regardless of

Provides effective support for students that their race or background need alternative modes of communication

Encourages all students to take challenging classes regardless of race or background

Provides effective resources and support for students with Individualized Education programs (IEPs)

Encourages all students to get involved in extra curricular activies

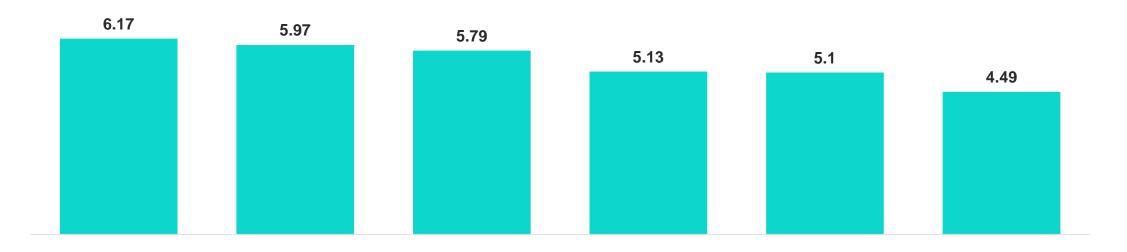
ed CHOICE

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School parents are most likely to feel that all students feel welcome in their own schools. They are least likely to agree they change how they speak about issues because of political pressure.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

School Parents



Average Response

All students feel welcome in our school Teachers should have more say in what textbooks and curricular our school uses The debates about curriculum are more intense today than they were five years ago My school teaches American history from a variety of perspectives Our school board should I change how I speak make decisions about the about certain issues due to curriculum taught in our school



Based on responses to six statements, school parents are least likely to agree they've had to change how they speak about certain issues due to political pressure.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

School Parents

| | White | Black | Hispanic | Low Income < \$35K | Middle Income \$35K to < \$75K | High Income \$75K+ | Special Needs Parents | Non-Special Needs Parents | Republican | Democrat | Independent |
|--|-------|-------|----------|-----------------------|--------------------------------------|-----------------------|-----------------------------|---------------------------------|------------|----------|-------------|
| My school teaches American history from a variety of perspectives | 5.11 | 5.05 | 5.2 | 5.17 | 4.91 | 5.34 | 4.89 | 5.22 | 5.13 | 5.15 | 5.17 |
| I change how I speak about certain issues due to political pressure | 4.32 | 4.24 | 4.83 | 4.41 | 4.46 | 4.6 | 4.58 | 4.46 | 4.3 | 4.77 | 4.28 |
| Our school board should make decisions about the curriculum taught in our school | | 5.32 | 5.37 | 5.23 | 5.08 | 5.01 | 5.35 | 5.02 | 5.12 | 4.98 | 5.16 |
| Teachers should have more say in what textbooks and curricular our school uses | 5.91 | 6.09 | 6.17 | 5.96 | 5.93 | 6.01 | 6.01 | 5.95 | 5.96 | 5.88 | 6.18 |
| All students feel welcome in our school | 6.18 | 6.06 | 6.31 | 5.88 | 6.16 | 6.41 | 6.16 | 6.17 | 6.15 | 6.31 | 6.11 |
| The debates about curriculum are more intense today than they were five years ago | 5.84 | 5.9 | 5.63 | 5.76 | 5.89 | 5.72 | 5.72 | 5.82 | 5.69 | 5.75 | 6.04 |

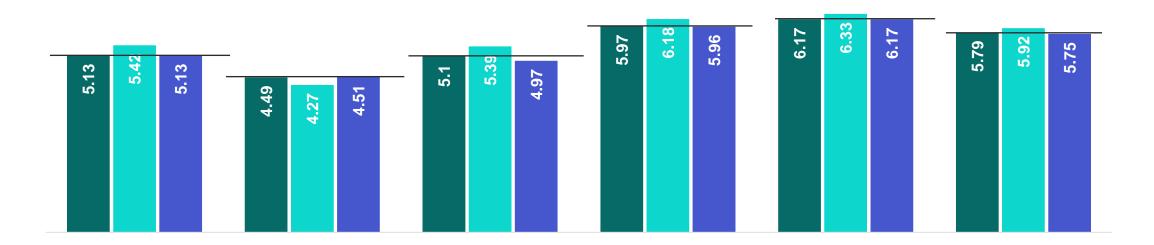
Both Private School and District School Parents have similar middling levels of agreement towards the following statements relating to politics, American history, curriculum decisions, and debates in and around school.

On a scale of 0-10 where 0 means "completely disagree" and 10 means "completely agree" how much do you agree or disagree with each of the following?

School Parents



All Adults Private School District School



My school teaches I change how I speak Our school board should Teachers should have All students feel The debates about certain issues due variety of perspectives to political pressure the curriculum taught in textbooks and curricular our school uses our school uses

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ed CHOICE

AGENDA

COVID-19 AND SCHOOLING

SCHOOL CHOICE POLICIES

VIEWS ON K-12 EDUCATION

SURVEY PROFILE AND DEMOGRAPHICS

Survey Profile, 1

| Dates | June 11-17, 2021 |
|--|---|
| Survey Data Collection & Quality Control | Morning Consult |
| Survey Sponsor | EdChoice |
| Population | General Population (Adults, Age 18+) |
| Sampling Frame | National sample of adults (age 18+) living in the United States, including the District of Columbia, with an oversample of school parents |
| Sampling Method | Non-Probability, Stratified (based on Age, Gender) |
| Mode | Online Survey |
| Language | English |

Survey Profile, 2

| Survey Time | Gen Pop Median = 11.10 minutes, Oversample Median = 13.23 minutes | | | |
|--|--|--|--|--|
| Sample Size | N = 2,200 General Population N= 1,228 Total School Parents | | | |
| Oversampling | N = 700 School Parents | | | |
| Quotas | Age, Gender | | | |
| Weighting | Age, Race, Ethnicity, Gender, Education, Census Region | | | |
| Measure of Precision (adjusted for weighting) | ± 2.37 percentage points (Gen Pop), ± 3.41 percentage points (Oversample) | | | |
| Participation Rate | 20.00% (Gen Pop), 10.21% (Oversample) | | | |
| Methods Page | https://edchoice.morningconsultintelligence.com/methodology/ | | | |
| Project Contact | Paul DiPerna, paul@edchoice.org | | | |

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ed choice

| Demographics | Unweighted (N =) |
|--------------------|----------------------|
| Hispanic | 206 |
| Non-Hispanic White | 1657 |
| Black | 199 |
| Other | 138 |
| Generation Z | 228 |
| Millennial | 680 |
| Generation X | 298 |
| Boomers | 831 |
| Male | 836 |
| Female | 1364 |
| < College | 1404 |
| College + | 796 |
| Northeast | 426 |
| Midwest | 479 |
| South | 889 |
| West | 406 |

| Demographics | Unweighted (N =) |
|-------------------------------|----------------------|
| Total School Parents* | 1228 |
| K-4 Parents* | 684 |
| 5-8 Parents* | 498 |
| 9-12 Parents* | 437 |
| Non-Parents | 931 |
| Liberal | 626 |
| Moderate | 618 |
| Conservative | 737 |
| Democrat | 760 |
| Independent | 593 |
| Republican | 679 |
| Urban | 536 |
| Suburban | 995 |
| Small Town | 262 |
| Rural | 407 |
| Low Income <\$35K | 853 |
| Middle Income \$35K to <\$75K | 757 |
| High Income \$75K+ | 590 |

| Demographics | Unweighted | Weighted | Target (%) |
|--------------------|------------|----------|------------|
| Hispanic | 9% | 16% | 16% |
| White | 82% | 78% | 78% |
| Non-Hispanic White | 75% | n/a | n/a |
| Black | 9% | 12% | 12% |
| Other | 6% | 9% | 9% |
| Age: 18-34 | 26% | 30% | 30% |
| Age: 35-54 | 30% | 31% | 31% |
| Age: 55+ | 44% | 40% | 40% |
| Age: 65+ | 25% | 20% | 20% |
| Male | 38% | 48% | 48% |
| Female | 62% | 52% | 52% |
| < College | 64% | 69% | 69% |
| College + | 36% | 31% | 31% |
| Northeast | 19% | 18% | 18% |
| Midwest | 22% | 21% | 21% |
| South | 40% | 37% | 37% |
| West | 18% | 24% | 24% |

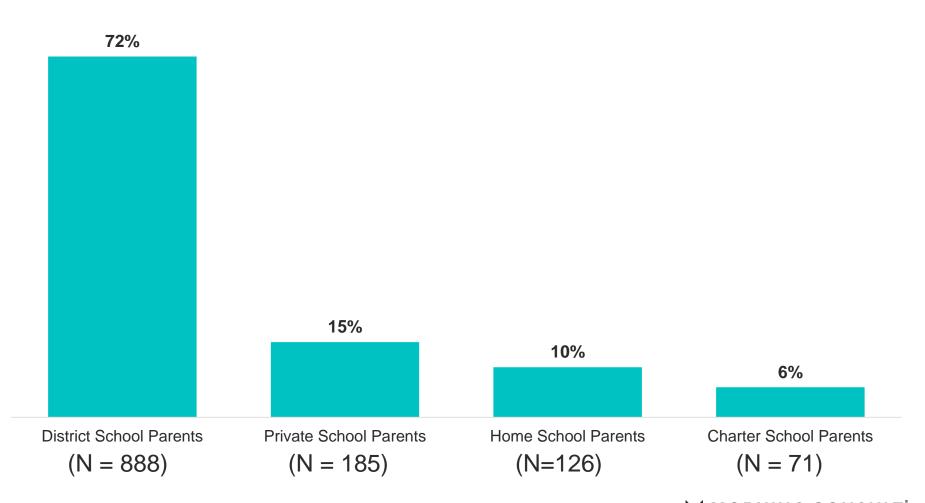
Methodology Update

In addition to the monthly general population polling, Morning Consult oversamples K-12 school parents, among a national sample of parents living in the United States (including the District of Columbia). The sample is collected via stratified sampling based on race and ethnicity quota targets derived from the U.S. Census Bureau's 2016 Current Population Survey. Approximately 700 additional K-12 school parents are interviewed in English each month comprising the oversample. The completed K-12 school parent interviews are weighted to population totals obtained from the 2016 Current Population Survey on the following demographic variables: age, gender, region, race/ethnicity, and educational attainment. Morning Consult has also implemented a pre-administration quota to ensure at least 65 percent of K-12 parent respondents had at least one child attending a public district school.

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| Total School Parents | Have at least one child enrolled in grades K-12 for the 2020-2021 school year |
|--------------------------------|--|
| Charter School Parents | Have at least one child enrolled in a charter school for the 2020-2021 school year |
| District/Public School Parents | Have at least one child enrolled in a district/public school for the 2020-2021 school year |
| Private School Parents | Have at least one child enrolled in a private school for the 2020-2021 school year |
| Home School Parents | Have at least one child enrolled in home school for the 2020-2021 school year |

Based on enrollment for the 2020-2021 school year



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WHO WE ARE

MORNING CONSULT

Morning Consult is a global data intelligence company delivering insights on what people think in real time.

By surveying tens of thousands across the globe every day, Morning Consult is unmatched in scale and speed: It determines the true measure of what people think and how their decisions impact business, politics and the economy.

Industry leaders rely on Morning Consult's proprietary technology and analysis for real-time intelligence to transform information into a competitive advantage.



EdChoice is a 501(c)(3) nonprofit, nonpartisan organization. Our team is driven by the shared mission to advance freedom and choice in K-12 education where all families, regardless of race, origin or family income, are free to choose a learning environment public or private, near or far, religious or secular—that works best for their children.

Learn more at: EDCHOICE.ORG

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